Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

PRUDENTIAL FINANCIAL INC Form 424B3 September 24, 2014

## **CALCULATION OF REGISTRATION FEE**

Title of Each Class of	Maximum Aggregate	
		<b>Amount of</b>
Securities Offered	Offering Price(1)	<b>Registration Fee(2)</b>
3.850% InterNotes® Due September 15, 2029	\$ 3,004,000.00	\$ 386.92
4.600% InterNotes® Due September 15, 2044	\$20,300,000.00	\$2,614.64
TOTAL		\$3,001.56

- (1) Excludes accrued interest, if any.
- (2) Calculated in accordance with Rule 457(r) under the Securities Act of 1933, as amended. This Calculation of Registration Fee table shall be deemed to update the Calculation of Registration Fee table in Prudential Financial, Inc. s Registration Statement on Form S-3 (Nos. 333-180020, 333-180020-01, 333-180020-02).

Prudential Financial InterNotes®, Due One Year or More from Date of Issue

Filed under Rule 424(b)(3), Registration Statement(s) No. 333-180020, 333-180020-01, 333-180020-02

Final Pricing Supplement No. 1 - Dated Monday, September 22, 2014. To Prospectus Dated March 9, 2012 and Prospectus Supplement dated March 9, 2012

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

ate										
al	Selling	Gross		Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor s
nt	Drigo	C	Mat Duaganda	Tymo	Data	Engarranar	Date	Data	Amount	Ontion*
.1t	File	Concession	<b>Net Proceeds</b>	1 ype	Rate	rrequency	Date	Date	Amount	Opnon.

t on the notes on a Semi-Annual basis on Mar 15th and Sep 15th. The first such payment will be made on Mar 15, 2015. The int e are set out above.

n: Non-Callable

nd Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, Fidelity C, Siebert Capital Markets, Ramirez & Co., Inc., RBC Capital Markets, UBS Investment Bank, Wells Fargo Advisors, LLC

**00.00** 100.000% 3.150% **\$19,660,550.00** Fixed 4.600% Semi-Annual 09/15/2044 03/15/2015 \$21.72 Yes

on right, we will pay you interest on the notes on a Semi-Annual basis on Mar 15th and Sep 15th. The first such payment will b per annum and stated maturity date are set out above.

n: Callable at 100.000% on 09/15/2019 and every coupon date thereafter.

I Financial, Inc. InterNotes (CUSIP 74432AYV6) will be subject to redemption at the option of Prudential Financial, Inc., in whole on and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of this tranche of Prudential Financial, interest thereon, if any, upon at least 30 Calendar Days prior notice to the noteholder and the trustee, as described in the prospectus supplied to the properties of the properties of

nd Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, Fidelity C, Siebert Capital Markets, Ramirez & Co., Inc., RBC Capital Markets, UBS Investment Bank, Wells Fargo Advisors, LLC

Offering Dates: Monday, September 15, 2014 through Tuesday, September 16, 2014

Prudential Financial, Inc.

Trade Date: Tuesday, September 16, 2014 @ 12:00 PM ET

Settlement Date: Thursday, September 25, 2014

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

\* The survivor s option feature of your note is subject to important limitations, restrictions and procedural requirements further described on page S-49 of your prospectus supplement.

The Bank of New York will act as trustee for the Notes. Citibank, N.A., will act as paying agent, registrar and transfer agent for the Notes and will administer any survivor s options with respect thereto. Prudential Financial, Inc.

**Prudential Financial Retail Medium Term** 

**Notes, including Prudential Financial** 

**Internotes**®

Prospectus Dated March 9, 2012 and

Prospectus Supplement Dated March 9, 2012

Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.