

FOREST LABORATORIES INC  
Form 425  
June 24, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report (date of earliest event reported): June 24, 2014**

**ACTAVIS PLC**  
**(Exact name of registrant as specified in its charter)**

**Ireland**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-13305**  
**(Commission**  
  
**File No.)**  
**1 Grand Canal Square, Docklands**

**98-1114402**  
**(IRS Employer**  
  
**Identification No.)**

**Dublin 2, Ireland**

**(Address of principal executive offices)**

**(862) 261-7000**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On June 24, 2014, Actavis plc (the Company or Actavis ) and Forest Laboratories, Inc. ( Forest ) issued a joint press release announcing that the tentative election deadline (the Election Deadline ) for Forest stockholders to deliver their properly completed election forms to elect the form of consideration they wish to receive in Actavis pending acquisition of Forest is 5:00p.m., New York City time, on June 27, 2014. The Election Deadline may be extended, in which case Actavis and Forest will issue a press release announcing the new election deadline. Subject to regulatory approval and other customary closing conditions, the closing date of the acquisition is expected to be July 1, 2014.

A copy of the joint press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits.**

(d) List of Exhibits

**EXHIBIT**

| <b>NO.</b> | <b>DESCRIPTION</b>                        |
|------------|-------------------------------------------|
| 99.1       | Joint Press Release, dated June 24, 2014. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ACTAVIS PLC**

By: /s/ David A. Buchen  
Name: David A. Buchen  
Title: Chief Legal Officer Global and  
Secretary

Date: June 24, 2014

**Index of Exhibits**

**EXHIBIT  
NO.**

**DESCRIPTION**

|      |                                           |
|------|-------------------------------------------|
| 99.1 | Joint Press Release, dated June 24, 2014. |
|------|-------------------------------------------|