

NOMURA HOLDINGS INC
Form 6-K/A
May 30, 2014
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FORM 6-K/A

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

Commission File Number: 1-15270

For the month of May 2014

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

EXHIBIT

Exhibit Number

1. Financial Summary Six months ended September 30, 2013 (Amended)

The registrant hereby incorporates Exhibit 1 to this report on Form 6-K/A by reference in the prospectus that is part of Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission (the SEC) on September 19, 2013.

EXPLANATORY NOTE: The registrant furnished to the SEC a report on Form 6-K on October 29, 2013. The registrant is furnishing this Form 6-K/A in order to replace Exhibit 1 Financial Summary Six months ended September 30, 2013 furnished on Form 6-K on October 29, 2013 with Exhibit 1 to this report. Certain figures in Exhibit 1 to this report have been amended to correct a mistake in the calculation of the number of shares of Nomura Holdings, Inc. common stock held as treasury stock.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: May 30, 2014

By: /s/ Hajime Ikeda
Hajime Ikeda
Managing Director

Table of Contents**Financial Summary For the Six Months Ended September 30, 2013 (U.S. GAAP)**

Date: October 29, 2013
 Company name (code number): **Nomura Holdings, Inc. (8604)**
 Stock exchange listings: (In Japan) Tokyo, Nagoya
 (Overseas) New York, Singapore
 Representative: Koji Nagai
 Group CEO, Nomura Holdings, Inc.
 For inquiries: Masahide Hoshino
 Managing Director, Investor Relations Department, Nomura Holdings, Inc.
 Tel: (Country Code 81) 3-5255-1000
 URL: <http://www.nomura.com>

1. Consolidated Operating Results

(1) Operating Results

(Rounded to nearest million)

	For the six months ended September 30			
	2012		2013	
	(Millions of yen, except per share data)			
	% Change from		% Change from	
	September 30, 2011		September 30, 2012	
Total revenue	900,819	11.9%	933,649	3.6%
Net revenue	770,933	22.0%	787,711	2.2%
Income before income taxes	55,083	%	186,152	237.9%
Net income attributable to Nomura Holdings, Inc. (NHI) shareholders	4,700	%	104,006	%
Comprehensive income (loss)	(8,016)	%	134,204	%
Basic-Net income attributable to NHI shareholders per share (Yen)	1.28		28.07	
Diluted-Net income attributable to NHI shareholders per share (Yen)	1.25		27.20	
Return on shareholders equity annualized	0.4%		8.9%	

Note: Return on shareholders equity is a ratio of Net income attributable to NHI shareholders to Total NHI shareholders equity.

(2) Financial Position

At March 31
2013

At September 30
2013

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	(Millions of yen, except per share data)	
Total assets	37,942,439	41,868,409
Total equity	2,318,983	2,411,302
Total NHI shareholders equity	2,294,371	2,379,185
Total NHI shareholders equity as a percentage of total assets	6.0%	5.7%
Total NHI shareholders equity per share (Yen)	618.27	641.90

2. Cash dividends

	For the year ended March 31		
	2013	2014	2014 (Plan)
Dividends per share			
Dividends record dates			
At June 30			
At September 30	2.00	8.00	
At December 31			
At March 31	6.00		Unconfirmed
For the year	8.00		Unconfirmed

Note: Nomura plans to forgo dividend distribution for Q3 of fiscal year 2014. Fiscal year 2014 Q4 dividend amount are not presented per reasons stated in 3. Earnings forecasts for the year ending March 31, 2014 .

Table of Contents**3. Earnings forecasts for the year ending March 31, 2014**

Nomura provides investment, financing and related services in the capital markets on a global basis. In the global capital markets there exist uncertainties due to, but not limited to, economic and market conditions. Nomura, therefore, does not present earnings forecasts.

Notes

(1) Changes in significant subsidiaries during the period: None
(Changes in Specified Subsidiaries accompanying changes in scope of consolidation.)

(2) Adoption of the simplified and particular accounting treatments: None

(3) Changes in accounting policies

a) Changes in accounting policies due to amendments to the accounting standards : None

b) Changes in accounting policies due to other than a) : None

(4) Number of shares issued (common stock)

	At March 31 2013	At September 30 2013
Number of shares outstanding (including treasury stock)	3,822,562,601	3,822,562,601
Number of treasury stock	111,602,349	116,082,580
	For the six months ended September 30	
	2012	2013
Average number of shares outstanding (year-to-date)	3,682,504,520	3,705,694,494

***Quarterly review**

The review process of the quarterly consolidated financial statements for this period has not been completed by the external auditors at the point of disclosing this financial summary. As a result of such review, certain of the information set forth herein could be subject to revision, possibly material, in the quarterly securities report for the period ended September 30, 2013, an English translation of which the registrant plans to furnish on Form 6-K in due course.

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Table of Contents**1. Qualitative Information of the Quarterly Consolidated Results
(1) Consolidated Operating Results****U.S. GAAP**

	Billions of yen For the six months ended		% Change (B-A)/(A)
	September 30, 2012 (A)	September 30, 2013 (B)	
Net revenue	770.9	787.7	2.2
Non-interest expenses	715.9	601.6	(16.0)
Income (loss) before income taxes	55.1	186.2	238.0
Income tax expense	43.6	81.5	86.7
Net income (loss)	11.4	104.6	815.0
Less: Net income (loss) attributable to noncontrolling interests	6.7	0.6	(90.5)
Net income (loss) attributable to NHI shareholders	4.7	104.0	
Return on shareholders' equity annualized	0.4%	8.9%	

Note: Return on shareholders' equity is a ratio of Net income (loss) attributable to NHI shareholders to Total NHI shareholders' equity.

Nomura Holdings, Inc. and its consolidated entities (collectively, Nomura) reported Net revenue of 787.7 billion yen for the six months ended September 30, 2013, an increase of 2.2% from the same period in the prior year. Non-interest expenses decreased by 16.0% from the same period in the prior year to 601.6 billion yen. Income before income taxes was 186.2 billion yen and Net income attributable to NHI shareholders was 104.0 billion yen for the six months ended September 30, 2013.

Segment Information

	Billions of yen For the six months ended		% Change (B-A)/(A)
	September 30, 2012 (A)	September 30, 2013 (B)	
Net revenue	764.9	775.5	1.4
Non-interest expenses	715.9	601.6	(16.0)
Income (loss) before income taxes	49.1	174.0	254.6

In the above segment information totals, which exclude unrealized gain (loss) on investments in equity securities held for operating purposes, Net revenue for the six months ended September 30, 2013 was 775.5 billion yen, an increase of 1.4% from the same period in the prior year. Non-interest expenses decreased by 16.0% from the same period in the prior year to 601.6 billion yen. Income before income taxes was 174.0 billion yen for the six months ended September 30, 2013. Please refer to page 10 for further details of the differences between U.S. GAAP and business segment amounts.

Table of Contents**<Business Segment Results>****Operating Results of Retail**

	Billions of yen For the six months ended		% Change
	September 30, 2012 (A)	September 30, 2013 (B)	(B-A)/(A)
Net revenue	163.5	286.1	75.0
Non-interest expenses	140.3	165.0	17.6
Income (loss) before income taxes	23.2	121.1	422.9

Net revenue increased by 75.0% from the same period in the prior year to 286.1 billion yen primarily due to increased sales performances of equities and investment trusts as a result of active equity markets from the end of last year. Non-interest expenses increased by 17.6% to 165.0 billion yen. As a result, income before income taxes increased by 422.9% to 121.1 billion yen.

Operating Results of Asset Management

	Billions of yen For the six months ended		% Change
	September 30, 2012 (A)	September 30, 2013 (B)	(B-A)/(A)
Net revenue	31.9	38.8	21.8
Non-interest expenses	21.9	25.9	18.3
Income (loss) before income taxes	9.9	12.9	29.5

Net revenue increased by 21.8% from the same period in the prior year to 38.8 billion yen primarily due to increase of assets under management. Non-interest expenses increased by 18.3% to 25.9 billion yen. As a result, income before income taxes increased by 29.5% to 12.9 billion yen. Assets under management was 30.0 trillion yen at the end of September 2013.

Table of Contents**Operating Results of Wholesale**

	Billions of yen		% Change (B-A)/(A)
	For the six months ended		
	September 30, 2012 (A)	September 30, 2013 (B)	
Net revenue	259.0	378.0	45.9
Non-interest expenses	267.3	327.4	22.5
Income (loss) before income taxes	(8.4)	50.5	

Net revenue was 378.0 billion yen, an increase of 45.9% compared to the same period in the prior year. This increase was primarily due to the improved performance of equity business as well as an increase in the number of capital markets transactions as a result of active equity markets from the end of last year. Non-interest expenses increased by 22.5% to 327.4 billion yen, resulting in income before income taxes of 50.5 billion yen.

Other Operating Results

	Billions of yen		% Change (B-A)/(A)
	For the six months ended		
	September 30, 2012 (A)	September 30, 2013 (B)	
Net revenue	310.6	72.7	(76.6)
Non-interest expenses	286.2	83.2	(70.9)
Income (loss) before income taxes	24.3	(10.5)	

Net revenue was 72.7 billion yen. Loss before income taxes was 10.5 billion yen.

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(2) Consolidated Financial Position

Total assets as of September 30, 2013, were 41.9 trillion yen, an increase of 3.9 trillion yen compared to March 31, 2013, mainly due to the increase in Trading assets. Total liabilities as of September 30, 2013 were 39.5 trillion yen, an increase of 3.8 trillion yen compared to March 31, 2013, mainly due to the increase in Securities sold under agreements to repurchase. Total equity as of September 30, 2013 was 2.4 trillion yen, an increase of 92.3 billion yen compared to March 31, 2013.

(3) Consolidated Earnings Forecasts

Nomura provides investment, financing and related services in the capital markets on a global basis. In the global capital markets there exist uncertainties due to, but not limited to, economic and market conditions. Nomura, therefore, does not present earnings and dividend forecasts.

2. Quarterly Consolidated Financial Statements

The quarterly consolidated financial information herein has been prepared in accordance with Nomura's accounting policies which are disclosed in the notes to the consolidated financial statements of Nomura Holdings, Inc.'s Annual Securities Report (the annual report filed in Japan on June 27, 2013) and Form 20-F (the annual report filed with the U.S. Securities and Exchange Commission on June 27, 2013) for the year ended March 31, 2013.

The review process of the quarterly consolidated financial statements for this period has not been completed by the external auditors.

Table of Contents**(1) Consolidated Balance Sheets (UNAUDITED)**

	March 31, 2013	Millions of yen September 30, 2013	Increase/(Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,298,043	492,956
Time deposits	577,921	468,495	(109,426)
Deposits with stock exchanges and other segregated cash	269,744	384,480	114,736
Total cash and cash deposits	1,652,752	2,151,018	498,266
Loans and receivables:			
Loans receivable	1,575,494	1,303,655	(271,839)
Receivables from customers	63,792	52,097	(11,695)
Receivables from other than customers	992,847	1,506,426	513,579
Allowance for doubtful accounts	(2,258)	(3,205)	(947)
Total loans and receivables	2,629,875	2,858,973	229,098
Collateralized agreements:			
Securities purchased under agreements to resell	8,295,372	9,552,516	1,257,144
Securities borrowed	5,819,885	6,376,335	556,450
Total collateralized agreements	14,115,257	15,928,851	1,813,594
Trading assets and private equity investments:			
Trading assets*	17,037,191	18,332,962	1,295,771
Private equity investments	87,158	84,169	(2,989)
Total trading assets and private equity investments	17,124,349	18,417,131	1,292,782
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥ 355,831 million as of March 31, 2013 and ¥ 373,140 million as of September 30, 2013)			
	428,241	421,042	(7,199)
Non-trading debt securities*	920,611	1,003,495	82,884
Investments in equity securities*	123,490	135,736	12,246
Investments in and advances to affiliated companies*	345,705	360,348	14,643
Other	602,159	591,815	(10,344)
Total other assets	2,420,206	2,512,436	92,230

Total assets