

KB HOME
Form 8-K
March 25, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 25, 2014

KB HOME

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction
of Incorporation)

1-9195
(Commission
File Number)

95-3666267
(IRS Employer
Identification No.)

10990 Wilshire Boulevard, Los Angeles, California

90024

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (310) 231-4000

Not Applicable

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Senior Notes Offering

On March 25, 2014, KB Home (the Company) completed its offering of \$400,000,000 in aggregate principal amount of its 4.75% Senior Notes due 2019 (the Notes). The Company filed a prospectus supplement, dated March 20, 2014, under its Registration Statement on Form S-3ASR (No. 333-176930) with respect to the offering of the Notes. Exhibits are filed herewith in connection with the issuance of the Notes.

Common Stock Offering

In addition, on March 25, 2014, the Company completed its offering of 6,944,445 shares of its Common Stock, par value \$1.00 per share, at a price to the public of \$18.00 per share. The Company filed a prospectus supplement, dated March 20, 2014, under its Registration Statement on Form S-3ASR (No. 333-176930) with respect to the offering of the Common Stock. Exhibits are filed herewith in connection with the issuance of the Common Stock.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

No.	Description
1.1	Underwriting Agreement, dated March 20, 2014, relating to the Company's 4.75% Senior Notes due 2019.
1.2	Underwriting Agreement, dated March 20, 2014, relating to the Company's Common Stock.
4.34	Officers' Certificate and Guarantors' Officers' Certificate dated March 25, 2014, establishing the form and terms of the Notes.
4.35	Form of 4.75% Senior Note due 2019.
5.15	Opinion of Munger, Tolles & Olson LLP relating to the Notes.
5.16	Opinion of Munger, Tolles & Olson LLP relating to the Common Stock.
5.17	Opinion of Parsons Behle & Latimer relating to the Notes.
5.18	Opinion of Graves, Dougherty, Hearon & Moody, P.C. relating to the Notes.
5.19	Opinion of Gammage & Burnham relating to the Notes.
5.20	Opinion of Fox Rothschild LLP relating to the Notes.
23.8	Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.15).
23.9	Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.16).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 25, 2014

KB Home

By: /s/ JEFF J. KAMINSKI

Jeff J. Kaminski

Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

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