

ZIONS BANCORPORATION /UT/  
Form 8-K  
September 30, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**  
**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): September 30, 2013

**ZIONS BANCORPORATION**  
**(Exact Name of Registrant as Specified in its Charter)**

<b>Utah</b> <b>(State or Other Jurisdiction</b>	<b>001-12307</b> <b>(Commission</b>	<b>87-0227400</b> <b>(IRS Employer</b>
<b>of Incorporation)</b>	<b>File Number)</b>	<b>Identification No.)</b>

**One South Main, 15<sup>th</sup> Floor**

<b>Salt Lake City, Utah</b> <b>(Address of Principal Executive Office)</b>	<b>84133</b> <b>(Zip Code)</b>
<b>(801) 524-4787</b>	

**(Registrant's telephone number, including area code)**

**N/A**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: ZIONS BANCORPORATION /UT/ - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

Zions Bancorporation (the Company ) hereby incorporates the Exhibits to this Current Report on Form 8-K relating to the issuance and sale by the Company of the following debt securities by reference into the Company's Registration Statement on Form S-3 (No. 333-173299) as supplemented by the Prospectus Supplement dated March 18, 2013:

\$10,577,000 3.05% Senior Medium-Term Notes due February 15, 2017

- 5.1 Opinion of Sullivan & Cromwell LLP.
- 5.2 Opinion of Callister Nebeker & McCullough.
- 23.1 Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).
- 23.2 Consent of Callister Nebeker & McCullough (included in Exhibit 5.2).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Zions Bancorporation**

Date: September 30, 2013

By: /s/ Thomas E. Laursen

Thomas E. Laursen

Executive Vice President and

General Counsel

**EXHIBIT INDEX**

Exhibit No.      Description

5.1 Opinion of Sullivan & Cromwell LLP.

5.2 Opinion of Callister Nebeker & McCullough.

23.1 Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).

23.2 Consent of Callister Nebeker & McCullough (included in Exhibit 5.2).