Hyatt Hotels Corp Form 8-K May 15, 2013

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 15, 2013

# **HYATT HOTELS CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction

001-34521 (Commission 20-1480589 (IRS Employer

of incorporation) File Number) Identification No.)

#### 71 South Wacker Drive, 12th Floor

Chicago, IL 60606 (Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code: (312) 750-1234

Former name or former address, if changed since last report: Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01: Other Events.

On May 15, 2013, Hyatt Hotels Corporation (the <u>Company</u>) issued a press release announcing the results of its previously announced cash tender offer (the <u>Tender Offer</u>) to purchase any and all of its \$250,000,000 outstanding aggregate principal amount of 6.875% Senior Notes due 2019 (the <u>Notes</u>) in accordance with the terms and subject to the conditions set forth in the Offer to Purchase, dated April 25, 2013, and the accompanying Letter of Transmittal. A copy of the press release relating to such announcement, dated May 15, 2013, is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

#### Item 9.01: Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Document Description

99.1 Press release of the Company, dated May 15, 2013.

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

## **Hyatt Hotels Corporation**

Date: May 15, 2013 By: /s/ Gebhard F. Rainer

Gebhard F. Rainer

Executive Vice President, Chief Financial Officer

## **Exhibit No. Document Description**

99.1 Press release of the Company, dated May 15, 2013.