

MModal Inc.  
Form SC14D9C  
July 03, 2012

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE 14D 9**

**SOLICITATION/RECOMMENDATION STATEMENT**

**PURSUANT TO SECTION 14(D)(4) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**MModal Inc.**

**(Name of Subject Company)**

**MModal Inc.**

**(Names of Person Filing Statement)**

**Common Stock, par value \$0.10 per share**

**(Title of Class of Securities)**

**60689B107**

**(CUSIP Number of Class of Securities)**

**Kathryn F. Twiddy**

**Chief Legal Officer**

**MModal Inc.**

**9009 Carothers Parkway**

**Franklin, TN 37067**

**(615) 261-1740**

**(Name, Address and Telephone Number of Person Authorized to Receive  
Notice and Communications on Behalf of the Person Filing Statement)**

*With copies to:*

**Daniel Clivner, Esq.**

**Simpson Thacher & Bartlett LLP**

**1999 Avenue of the Stars, 29th Floor**

**Los Angeles, CA 90067**

**(310) 407-7500**

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

The information set forth under Items 1.01, 8.01 and 9.01 and under Important Additional Information and Where to Find It and Forward-Looking Statements of the Current Report on Form 8-K filed by MModal Inc. on July 3, 2012 (including all exhibits attached thereto) are incorporated herein by reference.