

CABOT CORP
Form S-8
May 14, 2012

As filed with the Securities and Exchange Commission on May 14, 2012

Registration No. 333-

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8
REGISTRATION STATEMENT**

UNDER

THE SECURITIES ACT OF 1933

CABOT CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

04-2271897
(I.R.S. Employer
Identification No.)

Two Seaport Lane

Suite 1300

Boston, MA
(Address of Principal Executive Offices)

02210
(Zip Code)

Cabot Corporation 2009 Long-Term Incentive Plan

(Full Title of the Plan)

Brian A. Berube, Esq.

Senior Vice President and General Counsel

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Two Seaport Lane

Suite 1300

Boston, MA 02210

(Name and Address of Agent For Service)

617-345-0100

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered(1) | Proposed | Proposed | Amount of registration fee |
|------------------------------------------|----------------------------|----------------------------------|----------------------------------|----------------------------|
| | | maximum offering price per share | maximum aggregate offering price | |
| Common Stock, \$1.00 par value per share | 2,454,000 shares | \$41.80 (2) | \$102,577,200 (2) | \$11,756 |

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall also cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, based upon the average of the high and low prices of the Registrant's Common Stock reported on the New York Stock Exchange Composite Tape on May 9, 2012.

EXPLANATORY NOTE

This Registration Statement on Form S-8 is being filed for the purpose of registering an additional 2,454,000 shares of Cabot Corporation Common Stock to be issued pursuant to the Cabot Corporation 2009 Long-Term Incentive Plan (the Plan). In accordance with Instruction E to the General Instructions to Form S-8, the contents of Registration Statement No. 333-158991 previously filed with the Securities and Exchange Commission relating to the Plan are incorporated herein by reference, except as otherwise updated or modified in this registration statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel.

Brian A. Berube, the registrant's Senior Vice President and General Counsel, has opined as to the legality of the securities being offered by this registration statement. At the time of rendering his opinion, Mr. Berube had a beneficial ownership interest in 80,402 shares of the registrant's common stock. It is anticipated that additional shares will be issued to Mr. Berube pursuant to the 2009 Long-Term Incentive Plan and under other employee benefit plans of the registrant.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Boston, Massachusetts on this 11th day of May, 2012.

CABOT CORPORATION

By: /s/ Patrick M. Prevost
 Patrick M. Prevost
 President and Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

Each person whose signature appears below appoints Brian A. Berube and Jane A. Bell, and each of them, severally, as his or her true and lawful attorney or attorneys-in-fact and agent or agents, each of whom shall be authorized to act with or without the other, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead in his or her capacity as a director or officer or both, as the case may be, of Cabot Corporation, to sign any and all amendments (including post-effective amendments) to this registration statement and all documents or instruments necessary or appropriate to enable Cabot Corporation to comply with the Securities Act of 1933, as amended, and to file the same with the Securities and Exchange Commission, with full power and authority to each of said attorneys-in-fact and agents to do and perform in the name and on behalf of each such director or officer, or both, as the case may be, each and every act whatsoever that is necessary, appropriate or advisable in connection with any or all of the above-described matters and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them or their substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|------------------------------------------------|------------------------------------------------------------------------------------|--------------|
| /s/ Patrick M. Prevost Patrick M. Prevost | President, Chief Executive Officer and Director (Principal executive officer) | May 11, 2012 |
| /s/ Eduardo E. Cordeiro Eduardo E. Cordeiro | Executive Vice President and Chief Financial Officer (Principal financial officer) | May 11, 2012 |
| /s/ James P. Kelly James P. Kelly | Vice President and Controller (Principal accounting officer) | May 11, 2012 |
| /s/ John F. O'Brien John F. O'Brien | Director, Non-Executive Chairman of the Board | May 11, 2012 |

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| | | |
|----------------------------------------------------|----------|--------------|
| /s/ John S. Clarkeson John S. Clarkeson | Director | May 11, 2012 |
| /s/ Juan Enriquez-Cabot Juan Enriquez-Cabot | Director | May 11, 2012 |
| /s/ Gautam S. Kaji Gautam S. Kaji | Director | May 11, 2012 |
| /s/ Roderick C.G. MacLeod Roderick C.G. MacLeod | Director | May 11, 2012 |
| /s/ Henry F. McCance Henry F. McCance | Director | May 11, 2012 |
| /s/ John K. McGillicuddy John K. McGillicuddy | Director | May 11, 2012 |
| /s/ Sue H. Rataj Sue H. Rataj | Director | May 11, 2012 |
| /s/ Ronaldo H. Schmitz Ronaldo H. Schmitz | Director | May 11, 2012 |
| /s/ Lydia W. Thomas Lydia W. Thomas | Director | May 11, 2012 |
| /s/ Mark S. Wrighton Mark S. Wrighton | Director | May 11, 2012 |

INDEX TO EXHIBITS

| Exhibit Number | Document Description |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4.1 | Restated Certificate of Incorporation of Cabot Corporation (incorporated herein by reference to Exhibit 3.1 to the Quarterly Report on Form 10-Q of Cabot Corporation, File No. 1-5667, filed with the Commission on February 9, 2009). |
| 4.2 | The By-laws of Cabot Corporation, as amended (incorporated herein by reference to Exhibit 3(b) to the Annual Report on Form 10-K of Cabot Corporation, File No. 1-5667, filed with the Commission on November 29, 2011). |
| 5* | Opinion of Brian A. Berube, Senior Vice President and General Counsel |
| 23.1* | Consent of Brian A. Berube, Senior Vice President and General Counsel (included in Exhibit 5) |
| 23.2* | Consent of Deloitte & Touche LLP |
| 24* | Power of attorney (included on the signature page of this registration statement) |
| 99.1 | Cabot Corporation 2009 Long-Term Incentive Plan (incorporated herein by reference to Appendix B of Cabot Corporation's Proxy Statement on Schedule 14A relating to the 2012 Annual Meeting of Stockholders, File No. 1-5667, filed with the Commission on January 30, 2012). |

* Filed herewith