

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 14, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of November 2011

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 14, 2011

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs
Corporate Administration Division

Consolidated Summary Report <under Japanese GAAP>

for the six months ended September 30, 2011

November 14, 2011

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306 URL: http://www.mufg.jp/
 Representative: Katsunori Nagayasu, President & CEO
 For inquiry: Naoki Muramatsu, General Manager Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-7200
 Quarterly securities report issuing date: November 29, 2011 Dividend payment date: December 8, 2011
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: Scheduled (for investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Six Months ended September 30, 2011

(1) Results of Operations

(% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
Six months ended						
September 30, 2011	2,671,205	12.7	958,644	76.9	696,091	95.1
September 30, 2010	2,369,479	(9.5)	542,053	132.6	356,775	153.1

(*) Comprehensive income

September 30, 2011: 818,223 million yen, 361.8%: September 30, 2010: 177,199 million yen, %

	Net Income per Common Stock yen	Diluted Net Income per Common Stock yen
Six months ended		
September 30, 2011	48.58	48.51
September 30, 2010	24.60	24.53

(2) Financial Conditions

Total Assets million yen	Total Net Assets million yen	Net Assets Attributable to MUFG Shareholders to Total Assets ^(*) %	Risk-adjusted Capital Ratio ^(**) %
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As of				
September 30, 2011	215,947,173	11,334,750	4.5	15.42
March 31, 2011	206,227,081	10,814,425	4.3	14.89

(Reference) Shareholders equity as of September 30, 2011: 9,623,920 million yen; March 31, 2011: 8,948,948 million yen

(*1) Net assets attributable to MUFG shareholders to total assets is computed under the formula shown below
 (Total net assets - Subscription rights to shares - Minority interests) / Total assets

(*2) Risk-adjusted Capital Ratio is computed in accordance with the Standards for Consolidated Capital Adequacy Ratio of Bank Holding Company under Article 52-25 of the Banking Law (the Notification of the Financial Services Agency No. 20, 2006).

2. Dividends on Common Stock

Fiscal year	Dividends per Share				
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	Total yen
ended March 31, 2011		6.00		6.00	12.00
ending March 31, 2012		6.00			
ending March 31, 2012 (Forecast)				6.00	12.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report: None

(*2) The information in the above table is only for dividends on common stocks. Please refer to Dividends on preferred stocks with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Forecasts for the Fiscal Year ending March 31, 2012 (Consolidated)

MUFG has the target of 900.0 billion yen of consolidated net income for the fiscal year ending March 31, 2012. (There is a change to our earnings targets released on May 16, 2011.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

4. Other

- (1) Changes in significant subsidiaries during the period: No
- (2) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: Yes
- (B) Changes in accounting policies due to reasons other than (A): Yes
- (C) Changes in accounting estimates: No
- (D) Restatements: No

- (3) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	September 30, 2011	14,154,508,220 shares
	March 31, 2011	14,150,894,620 shares
(B) Treasury stocks:	September 30, 2011	9,533,568 shares
	March 31, 2011	9,413,730 shares
(C) Average outstanding stocks:	Six months ended September 30, 2011	14,143,389,335 shares
	Six months ended September 30, 2010	14,140,309,303 shares

(Summary of non-consolidated financial data)**1. Non-consolidated Financial Data for the Six Months ended September 30, 2011**

- (1) Results of Operations

	(% represents the change from the same period in the previous fiscal year)							
	Operating Income		Operating Profits		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended								
September 30, 2011	160,243	(28.5)	152,505	(29.6)	140,065	(30.7)	143,043	(25.1)
September 30, 2010	224,237	56.6	216,558	60.9	202,029	72.9	191,048	

	Net Income per Common Stock yen
Six months ended	
September 30, 2011	9.47
September 30, 2010	12.87

- (2) Financial Conditions

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As of	Total Assets million yen	Total Net Assets million yen	Net Assets Ratio %
September 30, 2011	10,936,373	8,681,208	79.3
March 31, 2011	10,991,515	8,612,722	78.3

(Reference) Shareholders equity as of September 30, 2011: 8,674,340 million yen; March 31, 2011: 8,605,534 million yen

*Disclosure regarding the execution of the interim audit process

This Consolidated Summary Report (Quarterly Tanshin) is outside the scope of the external auditor's interim audit procedure which is required by Financial Instruments and Exchange Act. Therefore, the interim audit process has not been completed as of this disclosure in the Consolidated Summary Report.

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may effect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.
2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. We will publish U.S. GAAP financial results in a separate disclosure document when such information becomes available.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock First Series of Class 5					
Fiscal year ended March 31, 2011		57.50		57.50	115.00
Fiscal year ending March 31, 2012		57.50			
Fiscal year ending March 31, 2012 (Forecast)				57.50	115.00

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock Class 11					
Fiscal year ended March 31, 2011		2.65		2.65	5.30
Fiscal year ending March 31, 2012		2.65			
Fiscal year ending March 31, 2012 (Forecast)				2.65	5.30

(Appendix)**Contents of Appendix**

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Supplemental Information:

Selected Financial Information under Japanese GAAP for the Six Months Ended September 30, 2011

- (*) The following is the schedule of internet conference and explanation for investors and analysts. You can confirm those contents over the internet. Materials distributed for those will be uploaded in our homepage soon after the internet conference or the explanation is held.

Internet Conference: November 14, 2011 (Monday)

Explanation for investors and analysts: November 18, 2011 (Friday)

1. Qualitative Information Pertaining to Consolidated Earnings and others for the Six Months ended September 30, 2011**(1) Qualitative Information Pertaining to Consolidated Earnings Forecasts**

MUFG has revised our earnings target of consolidated net income for the fiscal year ending March 31, 2012 upward to 900.0 billion yen to take into account the strong performance of the interim results of our subsidiaries and the recognition of negative goodwill by making Morgan Stanley an equity method affiliate.

(MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.)

[Reference]

MUFG Consolidated

	For the fiscal year ending March 31, 2012	For the six months ended September 30, 2011 (Results)	For the fiscal year ended March 31, 2011 (Results)	For the six months ended September 30, 2010 (Results)
(in billions of Japanese yen)				
Ordinary profits	1,450.0	958.6	646.4	542.0
Net income (loss)	900.0	696.0	583.0	356.7
Total credit costs	(170.0)	(28.6)	(354.1)	(153.0)

<2 Banks on a stand-alone basis>

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Net business profits before provision for general allowance for credit losses	980.0	553.8	1,006.5	544.5
Ordinary profits (losses)	720.0	416.5	657.9	394.4
Net income (loss)	415.0	271.9	639.2	282.3
Total credit costs	(80.0)	(7.5)	(166.1)	(42.6)

Mitsubishi UFJ Trust and Banking Corporation

Net business profits before credit costs for trust accounts and provision for general allowance for credit losses	150.0			
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