

INTERSTATE POWER & LIGHT CO
Form 8-K
June 11, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 10, 2010

Commission	Name of Registrant, State of Incorporation, Address of Principal Executive Offices and Telephone Number	IRS Employer Identification Number
File Number 1-9894	Alliant Energy Corporation (a Wisconsin corporation) 4902 N. Biltmore Lane Madison, Wisconsin 53718 Telephone (608) 458-3311	39-1380265
0-4117-1	Interstate Power and Light Company	42-0331370

Edgar Filing: INTERSTATE POWER & LIGHT CO - Form 8-K

(an Iowa corporation)

Alliant Energy Tower

Cedar Rapids, Iowa 52401

Telephone (319) 786-4411

0-337

Wisconsin Power and Light Company

39-0714890

(a Wisconsin corporation)

4902 N. Biltmore Lane

Madison, Wisconsin 53718

Telephone (608) 458-3311

This combined Form 8-K is separately filed by Alliant Energy Corporation, Interstate Power and Light Company and Wisconsin Power and Light Company.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.
Interstate Power and Light Company

On June 10, 2010, Interstate Power and Light Company (IPL), a subsidiary of Alliant Energy Corporation (Alliant), entered into a Purchase Agreement (the IPL Purchase Agreement) with Barclays Capital Inc. and J.P. Morgan Securities Inc. as representatives of the several underwriters listed therein (the IPL Underwriters), pursuant to which IPL agreed to sell, and the IPL Underwriters agreed to purchase, subject to the terms and conditions set forth therein, \$150,000,000 aggregate principal amount of IPL s 3.30% Senior Debentures due 2015 (the IPL Debentures), in a public offering (the IPL Offering). The IPL Offering is expected to close on June 15, 2010. The description of the IPL Purchase Agreement set forth above is qualified by reference to the IPL Purchase Agreement filed as Exhibit 1.1 to this Current Report on Form 8-K and incorporated herein by reference.

The IPL Debentures will be issued under an Indenture (the IPL Indenture), dated as of August 20, 2003, between IPL and The Bank of New York Mellon Trust Company, N.A., as Trustee (the IPL Trustee), pursuant to an Officer s Certificate, dated as of June 10, 2010 (the IPL Certificate). The IPL Certificate provides, among other things, that the IPL Debentures will bear interest at a rate of 3.30% per year (payable on June 15 and December 15 of each year, beginning on December 15, 2010), and will mature on June 15, 2015. IPL may redeem the IPL Debentures at any time prior to maturity at a make-whole redemption price, plus accrued interest to the date of redemption. The IPL Indenture contains customary events of default. If an event of default occurs and is continuing with respect to any series of the IPL Debentures, then the IPL Trustee or the holders of at least 33% of the principal amount of the outstanding IPL Debentures of that series may declare the IPL Debentures of that series to be due and payable immediately. The description of the IPL Certificate set forth above is qualified by reference to the IPL Certificate filed as Exhibit 4.1 to this Current Report on Form 8-K and incorporated by reference herein.

Wisconsin Power and Light Company

On June 10, 2010, Wisconsin Power and Light Company (WPL), a subsidiary of Alliant, entered into a Purchase Agreement (the WPL Purchase Agreement) with RBS Securities Inc. and UBS Securities LLC as representatives of the several underwriters listed therein (the WPL Underwriters), pursuant to which WPL agreed to sell, and the WPL Underwriters agreed to purchase, subject to the terms and conditions set forth therein, \$150,000,000 aggregate principal amount of WPL s 4.60% Debentures due 2020 (the WPL Debentures), in a public offering (the WPL Offering). The WPL Offering is expected to close on June 15, 2010. The description of the WPL Purchase Agreement set forth above is qualified by reference to the WPL Purchase Agreement filed as Exhibit 1.2 to this Current Report on Form 8-K and incorporated herein by reference.

The WPL Debentures will be issued under an Indenture (the WPL Indenture), dated as of June 20, 1997, between WPL and Wells Fargo Bank, National Association, as Trustee (the WPL Trustee), pursuant to an Officers Certificate, dated as of June 10, 2010 (the WPL Certificate). The WPL Certificate provides, among other things, that the WPL Debentures will bear interest at a rate of 4.60% per year (payable on June 15 and December 15 of each year, beginning on December 15, 2010), and will mature on June 15, 2020. WPL may redeem the WPL Debentures at any time prior to maturity at a make-whole redemption price, plus accrued interest to the date of redemption. The WPL Indenture and the WPL Certificate contain customary events of default. If an event of default occurs and is continuing with respect to the WPL Debentures, then the WPL Trustee or the holders of at least 25% of

the principal amount of the outstanding WPL Debentures may declare the WPL Debentures to be due and payable immediately. The description of the WPL Certificate set forth above is qualified by reference to the WPL Certificate filed as Exhibit 4.2 to this Current Report on Form 8-K and incorporated by reference herein.

Item 8.01. Other Events.

The IPL Debentures and the WPL Debentures are registered under the Securities Act of 1933, as amended, pursuant to a Registration Statement on Form S-3 (Registration No. 333-159478) and a Registration Statement on Form S-3 (Registration No. 333-159477) that IPL and WPL, respectively, filed with the Securities and Exchange Commission (the "SEC"). IPL and WPL are filing certain exhibits as part of this Current Report on Form 8-K in connection with their filing with the SEC of final prospectus supplements, each dated June 10, 2010, and prospectuses, each dated June 5, 2009, relating to the IPL Offering and the WPL Offering, respectively. See Item 9.01. Financial Statements and Exhibits.

On June 10, 2010, IPL and WPL issued press releases announcing that they had priced the IPL Offering and WPL Offering, respectively. The press releases are filed as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K and are incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits. The following exhibits are being filed herewith:
 - (1.1) Purchase Agreement, dated June 10, 2010, among Interstate Power and Light Company and the underwriters named therein.
 - (1.2) Purchase Agreement, dated June 10, 2010, among Wisconsin Power and Light Company and the underwriters named therein.
 - (4.1) Officer's Certificate, dated June 10, 2010, creating the 3.30% Senior Debentures due 2015 of Interstate Power and Light Company.
 - (4.2) Officers' Certificate, dated June 10, 2010, creating the 4.60% Debentures due 2020 of Wisconsin Power and Light Company.
 - (5.1) Opinion of Foley & Lardner LLP, dated June 10, 2010, with respect to the 3.30% Senior Debentures due 2015 of Interstate Power and Light Company.
 - (5.2) Opinion of Foley & Lardner LLP, dated June 10, 2010, with respect to the 4.60% Debentures due 2020 of Wisconsin Power and Light Company.

(23.1) Consent of Foley & Lardner LLP (contained in Exhibit (5.1) hereto).

(23.2) Consent of Foley & Lardner LLP (contained in Exhibit (5.2) hereto).

(99.1) Press release of Interstate Power and Light Company, dated June 10, 2010.

(99.2) Press release of Wisconsin Power and Light Company, dated June 10, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Alliant Energy Corporation, Interstate Power and Light Company and Wisconsin Power and Light Company have each duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANT ENERGY CORPORATION

Date: June 11, 2010

By: /s/ Patricia L. Kampling
Patricia L. Kampling
Executive Vice President Chief Financial
Officer and Treasurer

INTERSTATE POWER AND LIGHT COMPANY

Date: June 11, 2010

By: /s/ Patricia L. Kampling
Patricia L. Kampling
Executive Vice President Chief Financial
Officer and Treasurer

WISCONSIN POWER AND LIGHT COMPANY

Date: June 11, 2010

By: /s/ Patricia L. Kampling
Patricia L. Kampling
Executive Vice President Chief Financial
Officer and Treasurer

ALLIANT ENERGY CORPORATION

INTERSTATE POWER AND LIGHT COMPANY

WISCONSIN POWER AND LIGHT COMPANY

Exhibit Index to Current Report on Form 8-K

Dated June 10, 2010

**Exhibit
Number**

- (1.1) Purchase Agreement, dated June 10, 2010, among Interstate Power and Light Company and the underwriters named therein.
- (1.2) Purchase Agreement, dated June 10, 2010, among Wisconsin Power and Light Company and the underwriters named therein.
- (4.1) Officers' Certificate, dated June 10, 2010, creating the 3.30% Senior Debentures due 2015 of Interstate Power and Light Company.
- (4.2) Officers' Certificate, dated June 10, 2010, creating the 4.60% Debentures due 2020 of Wisconsin Power and Light Company.
- (5.1) Opinion of Foley & Lardner LLP, dated June 10, 2010, with respect to the 3.30% Senior Debentures due 2015 of Interstate Power and Light Company.
- (5.2) Opinion of Foley & Lardner LLP, dated June 10, 2010, with respect to the 4.60% Debentures due 2020 of Wisconsin Power and Light Company.
- (23.1) Consent of Foley & Lardner LLP (contained in Exhibit (5.1) hereto).
- (23.2) Consent of Foley & Lardner LLP (contained in Exhibit (5.2) hereto).
- (99.1) Press release of Interstate Power and Light Company, dated June 10, 2010.
- (99.2) Press release of Wisconsin Power and Light Company, dated June 10, 2010.