

SMUCKER J M CO  
Form 425  
October 08, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 8, 2008

**The J. M. Smucker Company**

(Exact name of registrant as specified in its charter)

**Ohio**  
(State or other jurisdiction  
of incorporation)

**1-5111**  
(Commission  
File Number)

**36-0538550**  
(IRS Employer  
Identification No.)

**Strawberry Lane, Orrville, Ohio**  
(Address of principal executive offices)

**44667-0280**  
(Zip Code)

Registrant's telephone number, including area code: **(330) 682-3000**

**Not Applicable**

## Edgar Filing: SMUCKER J M CO - Form 425

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On October 8, 2008, The J. M. Smucker Company ( Smucker ) issued a press release announcing that The Procter & Gamble Company ( P&G ) has commenced an exchange offer for P&G common stock in connection with the previously announced merger of the P&G coffee business with a wholly owned subsidiary of Smucker. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>                    |
|--------------------|---------------------------------------|
| 99.1               | Press Release, dated October 8, 2008. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE J. M. SMUCKER COMPANY**

Date: October 8, 2008

By: /s/ M. Ann Harlan  
M. Ann Harlan  
Vice President, General Counsel and Secretary

**Exhibit Index**

| <b>Exhibit No.</b> | <b>Description</b>                    |
|--------------------|---------------------------------------|
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