

WELLS REAL ESTATE INVESTMENT TRUST II INC
Form POS EX
November 15, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

POST-EFFECTIVE AMENDMENT NO. 5 TO

FORM S-11

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Wells Real Estate Investment Trust II, Inc.

(Exact name of registrant as specified in its charter)

6200 The Corners Parkway

Norcross, Georgia 30092

(770) 449-7800

(Address, including zip code, and telephone number, including area code, of the registrant's principal executive offices)

Leo F. Wells, III

President

Wells Real Estate Investment Trust II, Inc.

6200 The Corners Parkway

Norcross, Georgia 30092

(770) 449-7800

(Name, address, including zip code and telephone number, including area code, of agent for service)

Copies to:

Robert H. Bergdolt, Esq.

DLA Piper US LLP

4141 Parklake Ave, Suite 300

Raleigh, North Carolina 27612-2350

(919) 786-2000

Approximate date of commencement of proposed sale to public: Sales under the Company's registration statement are ongoing. This post-effective amendment is being filed pursuant to Rule 462(d) under the Securities Act and will be effective upon filing.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. x

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. "

Explanatory Note

This Post-Effective Amendment No. 5 to the Registration Statement on Form S-11 (No. 333-125643) is filed pursuant Rule 462(d) solely to add certain exhibits not previously filed with respect to such Registration Statement.

PART II. INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. Financial Statements and Exhibits

(b) The following exhibit is filed as part of this registration statement:

| Ex. | Description |
|------------|----------------------------------|
| 23.3 | Consent of Frazier & Deeter, LLC |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-11 and has duly caused this post-effective amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Norcross, State of Georgia, on November 14, 2007.

WELLS REAL ESTATE INVESTMENT TRUST II, INC.

By: /s/ Leo F. Wells, III
 Leo F. Wells, III
 President and Director

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated:

| Name | Title | Date |
|-------------------------|--|-------------------|
| /s/ Leo F. Wells, III | President and Director | November 14, 2007 |
| Leo F. Wells, III | | |
| /s/ Douglas P. Williams | Executive Vice President and Director | November 14, 2007 |
| Douglas P. Williams | (Principal Financial and Accounting Officer) | |
| * | Independent Director | November 14, 2007 |
| Charles R. Brown | | |
| * | Independent Director | November 14, 2007 |
| Richard W. Carpenter | | |
| * | Independent Director | November 14, 2007 |
| Bud Carter | | |
| * | Independent Director | November 14, 2007 |
| E. Nelson Mills | | |
| * | Independent Director | November 14, 2007 |
| Neil H. Strickland | | |

* /s/ Douglas P. Williams
 Douglas P. Williams
 Douglas P. Williams, as attorney-in-fact