

FIFTH THIRD BANCORP  
Form 8-A12B  
August 08, 2007

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**FIFTH THIRD BANCORP**

(Exact name of registrant as  
specified in its charter)

**Ohio**

(State or other jurisdiction of  
incorporation or organization)

**31-0854434**

(I.R.S. Employer  
Identification No.)

**38 Fountain Square Plaza**

**Cincinnati, Ohio**

(Address of principal executive offices)

**45263**

**FIFTH THIRD CAPITAL TRUST V**

(Exact name of registrant as  
specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**31-6677720**

(I.R.S. Employer  
Identification No.)

**c/o Fifth Third Bank**

**38 Fountain Square Plaza**

**Cincinnati, Ohio**

(Address of principal executive offices)

**45263**

Edgar Filing: FIFTH THIRD BANCORP - Form 8-A12B

(Zip Code)

(Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

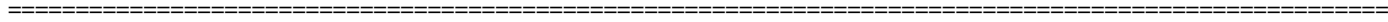
Securities Act registration statement file number to which this form relates: 333-141560 and 333-141560-02

Securities to be registered pursuant to Section 12(b) of the Act.

Title of each Class	Name of Each Exchange on Which
7.25% Trust Preferred Securities of Fifth Third Capital Trust V	Each Class is to be Registered New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None



=====

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered.**

The descriptions set forth under the sections Description of the Trust Preferred Securities, Description of the Junior Subordinated Notes, Description of the Guarantee, Relationship Among Trust Preferred Securities, Junior Subordinated Notes and Guarantee, and Replacement Capital Covenant in the final prospectus supplement dated August 1, 2007, filed with the Securities and Exchange Commission on August 3, 2007, in connection with the automatic shelf registration statement on Form S-3 (Nos. 333-141560 and 333-141560-02) of Fifth Third Bancorp and Fifth Third Capital Trust V (the Registration Statement), filed on March 26, 2007, as amended, are incorporated herein by reference.

**Item 2. Exhibits**

**Exhibit**

<b>Number</b>	<b><u>Description</u></b>
4.1	Amended and Restated Declaration of Trust of Fifth Third Capital Trust V dated as of August 8, 2007 among Fifth Third Bancorp, as Sponsor, Wilmington Trust Company, as Property Trustee, and Wilmington Trust Company, as Delaware Trustee and the Administrative Trustees.
4.2	Guarantee Agreement dated as of August 8, 2007 for Fifth Third Capital Trust V, between Fifth Third Bancorp and Wilmington Trust Company.
4.3	Junior Subordinated Indenture dated as of March 20, 1997 between Fifth Third Bancorp and Wilmington Trust Company, as Trustee (incorporated by reference to Exhibit 4.1 to Fifth Third Bancorp's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 26, 1997).
4.4	Second Supplemental Indenture dated as of August 8, 2007 between Fifth Third Bancorp and Wilmington Trust Company.
4.5	Certificate dated as of August 8, 2007 representing the \$500,000,000 in aggregate liquidation amount of 7.25% Trust Preferred Securities of Fifth Third Capital Trust V.
4.6	\$500,010,000 7.25% Junior Subordinated Note dated as of August 8, 2007 of Fifth Third Bancorp.
4.7	Certificate of Trust of Fifth Third Capital Trust V (incorporated by reference to Exhibit 4(j) to Fifth Third Bancorp's Form S-3 (Reg. No 333-86360) filed with the Securities and Exchange Commission on April 16, 2002.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrants have duly caused this Registration Statement to be signed on their behalf by the undersigned, thereto duly authorized.

**FIFTH THIRD BANCORP**

Date: August 8, 2007

By: /s/ PAUL L. REYNOLDS  
Name: Paul L. Reynolds  
Title: Executive Vice President,  
Secretary and General Counsel

**FIFTH THIRD CAPITAL TRUST V**

Date: August 8, 2007

By: Fifth Third Bancorp as Depositor  
  
By: /s/ MAHESH SANKARAN  
Name: Mahesh Sankaran  
Title: Treasurer