

International Coal Group, Inc.  
Form 8-K  
July 26, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): July 26, 2007 (July 25, 2007)**

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**INTERNATIONAL COAL GROUP, INC.**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or Other Jurisdiction  
  
of Incorporation)

**001-32679**  
(Commission File Number)

**20-2641185**  
(IRS Employer  
  
Identification No.)

**300 Corporate Centre Drive**

**Scott Depot, West Virginia**  
(Address of Principal Executive Offices)

**25560**  
(Zip Code)

**Registrants telephone number, including area code: (304) 760-2400**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

## Edgar Filing: International Coal Group, Inc. - Form 8-K

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Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Information.**

On July 25, 2007, International Coal Group, Inc. (the Company ) issued a press release, attached as Exhibit 99.1, announcing the pricing of its private offering of \$180.0 million of its 9.00% Convertible Senior Notes due 2012 ( Convertible Senior Notes ).

On July 26, 2007, the Company issued a press release, attached as Exhibit 99.2, announcing that the Company had increased the size of its private offering of its Convertible Senior Notes to \$195.0 million. The transaction is expected to close on July 31, 2007, subject to customary closing conditions.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press release dated July 25, 2007.

99.2 Press release dated July 26, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTERNATIONAL COAL GROUP, INC.**

By: /s/ Bennett K. Hatfield  
Name: Bennett K. Hatfield  
Title: Chief Executive Officer and President

Date: July 25, 2007

**Exhibit Index**

<b>Exhibit Number</b>	<b>Document</b>
99.1	Press release dated July 25, 2007.
99.2	Press release dated July 26, 2007.