

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
June 09, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of June, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 9, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama
Name: Ryutaro Kusama
Title: Chief Manager, General Affairs
Corporate Administration Division

NOTICE OF CONVOCATION OF

THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

June 9 2006 Please be advised that the 1st Annual General Meeting of Shareholders of Mitsubishi UFJ Financial Group, Inc. will be held as described below.

1. Date and Time of Meeting: Thursday, June 29, 2006
2. Place of the Meeting: New Takanawa Prince Hotel
at 13-1, Takanawa 3-chome, Minato-ku, Tokyo
3. Matters to be dealt with at the Meeting:
Matters for Reporting:
 1. Report on the Non-Consolidated Balance Sheet as of March 31, 2006, and the Non-Consolidated Statement of Income and the Business Report for the 1st Business Term (from April 1, 2005 to March 31, 2006), and report on the results of repurchase of own shares by a resolution of the Board of Directors based on the authorization provided for in the Articles of Incorporation.
 2. Report on the Consolidated Balance Sheet as of March 31, 2006, the Consolidated Statement of Operations for the 1st Business Term (from April 1, 2005 to March 31, 2006), and the Results of the Audit of the Consolidated Financial Statements by the Independent Auditors and the Board of Corporate Auditors.

Matters for Resolution:

- | | |
|-------------------------|--|
| First Item of Business | Approval of the Proposed Appropriations of Retained Earnings and Other Capital Surplus for the 1st Business Term |
| Second Item of Business | Reduction of the Legal Capital Surplus |
| Third Item of Business | Partial Amendments to the Articles of Incorporation |
| Fourth Item of Business | Election of 15 (fifteen) Directors |
| Fifth Item of Business | Granting of Retirement Gratuities to Retiring and Retired Directors and Corporate Auditors |