DONNELLEY R R & SONS CO Form 8-K/A September 30, 2005

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 17, 2004

R. R. DONNELLEY & SONS COMPANY

(Exact name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction

1-4694 (Commission File Number) **36-1004130** (IRS Employer

of Incorporation)

Identification No.)

111 South Wacker Drive, Chicago, Illinois (Address of Principal Executive Offices)

60606 (Zip Code)

Registrant s Telephone Number, Including Area Code: (312) 326-8000

Edgar Filing: DONNELLEY R R & SONS CO - Form 8-K/A

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):	f

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: DONNELLEY R R & SONS CO - Form 8-K/A

ITEM 8.01. OTHER EVENTS.

R.R. Donnelley & Sons Company is filing this Amended Current Report on Form 8-K/A in order to include an unaudited pro forma condensed combined financial statement of operations for the year ended December 31, 2004. Such unaudited pro forma condensed combined financial information is incorporated herein by reference to Exhibit 99.2 to this Amended Current Report on Form 8-K/A. This report may be incorporated by reference into other reports or registration statements filed with the Securities and Exchange Commission.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit

Number Description of Exhibit

99.2 Unaudited Pro Forma Condensed Combined Financial Statement of Operations

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

R. R. Donnelley & Sons Company

Date: September 30, 2005

By: /s/ Suzanne S. Bettman

Suzanne S. Bettman
Senior Vice President, General Counsel & Assistant
Secretary