

ETHYL CORP
Form 8-K
May 06, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 5, 2004

Ethyl Corporation

(Exact name of Registrant as specified in charter)

Virginia
(State or other jurisdiction

of incorporation)

1-5112
(Commission file number)

54-0118820
(IRS employer

identification no.)

330 South Fourth Street, Richmond, Virginia
(Address of principal executive offices)

23219-2189
(Zip code)

Registrant's telephone number, including area code (804) 788-5000

Not applicable

(Former name or former address, if changed since last report)

Item 5. Other Events and Required FD Disclosure.

On May 5, 2004, Ethyl Corporation (the Company) issued a press release, attached as Exhibit 99.1 hereto and incorporated herein by reference, reporting that the Board of Directors has recommended that its shareholders approve a proposal for the Company to move to a holding company structure. The Board of Directors also has approved the change of the name of the Company's petroleum additives subsidiary from Ethyl Petroleum Additives, Inc. to Afton Chemical Corporation.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release issued by the Company on May 5, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 5, 2004

ETHYL CORPORATION

By: /s/ David A. Fiorenza

David A. Fiorenza
Vice President and Treasurer

Exhibit Index

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 99.1 | Press Release issued by the Company on May 5, 2004 |