SIERRA BANCORP Form SC 13G February 12, 2004

UNITED STATES SECURITIES & EXCHANGE COMMISSION

Washington, D.C. 20006

SCHEDULE 13G

Under the Securities Exchange Act of 1934

| Sierra Bancorp | | |
|--------------------------------|--|--|
| (Name of Issuer) | | |
| | | |
| | | |
| Common Stock | | |
| (Title of Class of Securities) | | |
| | | |
| | | |
| 82620P102 | | |
| | | |

(CUSIP Number)

12/31/03

(Date of Event Which Requires Filing of this Statement)

| Check the appropriate box to designate the rule pursuant to which this Schedule is filed: | |
|---|--|
| " Rule 13d-1(b) | |
| "Rule 13d-1(c) | |
| x Rule 13d-1(d) | |

| CUSIP No. 82620P102 | | 13G | Page 2 of 3 Pages | |
|---------------------|--|-----|-------------------|--|
| 1. Names of Repo | orting Persons | | | |
| I.R.S. Identific | ation Nos. of above persons (entities on | ly) | | |
| | | | | |
| How | ard H. Smith | | | |
| 2. Check the App | ropriate Box if a Member of a Group* | | | |
| (a) " | | | | |
| (b) " | | | | |
| 3. SEC Use Only | | | | |
| | | | | |
| 4. Citizenship or | Place of Organization | | | |
| | | | | |
| U.S | | | | |
| | 5. Sole Voting Power | | | |
| | | | | |
| NUMBER OF | 480,034 | | | |
| SHARES | 6. Shared Voting Power | | | |
| BENEFICIALLY | | | | |
| OWNED BY | None | | | |
| EACH | 7. Sole Dispositive Power | | | |
| REPORTING | | | | |
| PERSON | 480,034 | | | |
| WITH | 8. Shared Dispositive Power | | | |
| | | | | |
| | None | | | |

^{9.} Aggregate Amount Beneficially Owned by Each Reporting Person

| | 480,034 | |
|-----|---|--|
| 10. | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares* | |
| 11. | Percent of Class Represented by Amount in Row (9) | |
| | 5.10% | |
| 12. | Type of Reporting Person* | |
| | IN | |

CUSIP No. 82620P102 13G Page 3 of 3 Pages **Item 1:** (a) Issuer: Sierra Bancorp (b) Principal Executive Offices: 86 North Main Street, Porterville, CA. 93257 Item 2: Person Filing: (a) Howard H. Smith (b) Address: 421 East Morton, Porterville, CA. 93257 Citizen of the U.S.A. (c) Class of Securities: (d) Common Stock, no par value (e) Cusip# 82620P102 Item 3: N/A Total Shares Beneficially Owned: 480,034 Item 4: (a) (b) Percentage Ownership: 5.10% (c) (i) Shares with Sole Voting Power: 480,034 (includes 90,000 vested option shares) Shares with Shared Voting Power: None (ii) Shares with Sole Investment Power: Same shares as Item i above (iii) Shares with Shared Investment Power: None Item 5: N/A Item 6: N/A **Item 7:** N/A Item 8: N/A

Item 9:

N/A

Item 10: N/A

| | Signature | | | | |
|--|------------------|---------------------|--|--|--|
| After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct. | | | | | |
| Dated: | February 9, 2004 | /s/ Howard H. Smith | | | |
| | | Howard H. Smith | | | |