ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K June 30, 2004

Enclosures: 1.

### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

**Report of Foreign Private Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of June 2004

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

42 St Andrew Square Edinburgh EH2 2YE Scotland

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No <u>X</u>
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-
The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

Scrip Dividend announcement made on 03 June 2004

- 2. Director Shareholding announcement made on 09 June 2004
- 3. Director Shareholding announcement made on 09 June 2004
- 4. Over Allotment Option announcement made on 10 June 2004

Enclosure No. 1

The Royal Bank of Scotland Group plc (the "Company")

Scrip Dividend

3,586,313 new ordinary shares of 25 pence each will expect to be listed on 4 June 2004 as fully paid up under the Company's Scrip Dividend Scheme. These new shares will rank <u>pari passu</u> in all respects with the existing shares of the Company. Application has been made to the UK Listing Authority and the London Stock Exchange for the new shares to be admitted to the Official List.

Further copies of this announcement are available at the Company's Offices at 36 St Andrew Square, Edinburgh, EH2 2YB and a copy of the above document has been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authorities Document Viewing Facility, which is situated at:

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

Tel: 020 7676 1000

Enclosure No. 2

### **SCHEDULE 11**

### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of director

### Frederick Anderson Goodwin

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

### Frederick Anderson Goodwin

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

### Frederick Anderson Goodwin

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

7. Number of shares / amount of stock acquired

8

- 8. Percentage of issued class
- 9. Number of shares/amount of stock disposed
- 10. Percentage of issued class
- 11. Class of security

Ordinary Shares of 25p

12. Price per share

£16.79

13. Date of transaction

7 June 2004

14. Date company informed

8 Julie 2004
15. Total holding following this notification
64,763
16. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
18. Period during which or date on which exercisable
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information

24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 523 2876

25. Name and signature of authorised company official responsible for making this notification

Hew Campbell, Head of Group Secretariat

Date of Notification

9 June 2004

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#### **SCHEDULE 11**

#### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of director

Norman Cardie McLuskie

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Norman Cardie McLuskie

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

Norman Cardie McLuskie

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

discretionary/non discretionary		

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

7. Number of shares / amount of stock acquired
8
8. Percentage of issued class
-
9. Number of shares/amount of stock disposed
10. Percentage of issued class
11. Class of security
Ordinary Shares of 25p
12. Price per share
16.79
13. Date of transaction
7 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
157704
16. Total percentage holding of issued class following this notification

If a director has been granted options by the company please complete the following boxes.

17. Date of grant

18. Period during which or date on which exercisable
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 523 2876
25. Name and signature of authorised company official responsible for making this notification
Hew Campbell, Head of Group Secretariat
Date of Notification

### 9 June 2004

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Enclosure No. 3

#### **SCHEDULE 11**

### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of director

Frederick Inglis Watt

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Self

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Frederick Inglis Watt

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

Self

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003

7. Number of shares / amount of stock acquired

84

8. Percentage of issued class
-
9. Number of shares/amount of stock disposed
-
10. Percentage of issued class
11. Class of security
Ordinary Shares of 25p
Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
13. Total holding following this notification
7537
16. Total percentage holding of issued class following this notification
To. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
27, 2 mv or grand
18. Period during which or date on which exercisable

19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
25. Name and signature of authorised company official responsible for making this notification
Date of Notification
9 June 2004
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### **SCHEDULE 11**

### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company
The Royal Bank of Scotland Group plc
2. Name of director
Frederick Inglis Watt
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest
Spouse
4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)
Mrs Helen Watt
5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)
Spouse
6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary
Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003
7. Number of shares / amount of stock acquired
74
8. Percentage of issued class
-
9. Number of shares/amount of stock disposed
10. Percentage of issued class
11. Class of security

Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
7611
16. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
18. Period during which or date on which exercisable
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
25. Name and signature of authorised company official responsible for making this notification
Date of Notification
9 June 2004
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SCHEDULE 11
NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS
1. Name of company
The Royal Bank of Scotland Group plc
2. Name of director
Sir George Ross Mathewson
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest
Self

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)
Sir George Ross Mathewson
5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)
Self
6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary
Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003
7. Number of shares / amount of stock acquired
19
8. Percentage of issued class
9. Number of shares/amount of stock disposed
- 10 P
10. Percentage of issued class
-
11. Class of security
Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification

16. Total percentage holding of issued class following this notification

Hew Campbell, Head of Group Secretariat

25. Name and signature of authorised company official responsible for making this notification

#### Date of Notification

9 June 2004

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### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of director

Iain Samuel Robertson

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Self

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Iain Samuel Robertson

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

Self

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003

7. Number of shares / amount of stock acquired

2644
8. Percentage of issued class
-
9. Number of shares/amount of stock disposed
-
10. Percentage of issued class
-
11. Class of security
Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
128176
16. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
18. Period during which or date on which exercisable

19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat  25. Name and signature of authorised company official responsible for making this notification
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9 June 2004
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### **SCHEDULE 11**

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### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company
The Royal Bank of Scotland Group plc
2. Name of director
Norman Cardie McLuskie
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest
Self
4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)
Norman Cardie McLuskie
5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)
Self
6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and indiscretionary/non discretionary
Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003
7. Number of shares / amount of stock acquired
22
8. Percentage of issued class
-
9. Number of shares/amount of stock disposed
-
10. Percentage of issued class
11. Class of security

Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
14. Date company informed
8 June 2004
15. Total holding following this notification
154739
16. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
17. Date of grant
18. Period during which or date on which exercisable
18. Period during which or date on which exercisable
18. Period during which or date on which exercisable
18. Period during which or date on which exercisable
<ul><li>18. Period during which or date on which exercisable</li><li>19. Total amount paid (if any) for grant of the option</li></ul>
19. Total amount paid (if any) for grant of the option
19. Total amount paid (if any) for grant of the option
19. Total amount paid (if any) for grant of the option

22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
25. Name and signature of authorised company official responsible for making this notification
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9 June 2004
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SCHEDULE 11
NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS
1. Name of company
The Royal Bank of Scotland Group plc
2. Name of director
Norman Cardie McLuskie
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest
Self

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Adam & Company Nominees Limited

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

Self

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003

7. Number of shares / amount of stock acquired

2957

- 8. Percentage of issued class
- 9. Number of shares/amount of stock disposed
- 10. Percentage of issued class
- 11. Class of security

Ordinary Shares of 25p

12. Price per share

£16.866

- 13. Date of transaction
  - 4 June 2004
- 14. Date company informed
  - 8 June 2004
- 15. Total holding following this notification

157696

16. Total percentage holding of issued class following this notification

If a director has been granted options by the company please complete the following boxes.
17. Date of grant
18. Period during which or date on which exercisable
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

25. Name and signature of authorised company official responsible for making this notification

Date of Notification

9 June 2004

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### **SCHEDULE 11**

### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of director

Eileen Alison Mackay

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

Self

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

Eileen Alison Mackay

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

Self

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2003

7. Number of shares / amount of stock acquired

62
8. Percentage of issued class
9. Number of shares/amount of stock disposed
9. Number of shares/amount of stock disposed
-
10. Percentage of issued class
11. Class of security
Tr. Class of security
Ordinary Shares of 25p
12. Price per share
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
6202
16. Total percentage holding of issued class following this notification
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
17. Date of grant
18. Period during which or date on which exercisable

19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
25. Name and signature of authorised company official responsible for making this notification
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9 June 2004
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### **SCHEDULE 11**

### NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

The Royal Bank of Scotland Group plc

2. Name of director

1 Name of company

### Eileen Alison Mackay

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

### Self & spouse

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

### Eileen Alison Mackay

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

### Alastair Muir Russell and Eileen Alison Russell

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Shares issued in lieu of a cash dividend for the final dividend for the year ended 31 December 2004

7. Number of shares / amount of stock acquired

67

- 8. Percentage of issued class
- 9. Number of shares/amount of stock disposed

-
10. Percentage of issued class
11. Class of security
Ordinary Shares of 25p
12. Price per share
616.066
£16.866
13. Date of transaction
4 June 2004
14. Date company informed
8 June 2004
15. Total holding following this notification
6269
16. Total percentage holding of issued class following this notification
10. Total percentage holding of issued class following this nonfication
If a director has been granted options by the company please complete the following boxes.
17. Date of grant
18. Period during which or date on which exercisable
10 T (1 ) (105 ) (105 ) (105 )
19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved: class, number
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise
22. Total number of shares or debentures over which options held following this notification
23. Any additional information
24. Name of contact and telephone number for queries  Hew Campbell, Head of Group Secretariat
25. Name and signature of authorised company official responsible for making this notification
Date of Notification
9 June 2004
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Enclosure No. 4
The Royal Bank of Scotland Group plc 10 June 2004
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### **JAPAN**

The Royal Bank of Scotland Group plc ("RBS")

### PLACING OF NEW ORDINARY SHARES - EXERCISE OF OVER ALLOTMENT OPTION

Further to the announcement made on 5 May 2004 regarding the placing of 156,038,000 New Ordinary Shares in RBS at 1620 pence per New Ordinary Share, RBS has received notice from Merrill Lynch International, as stabilising manager, on behalf of itself and Goldman Sachs International and UBS Limited as joint bookrunners, exercising the over allotment option granted to Merrill Lynch International under the placing agreement entered into on 5 May 2004.

Merrill Lynch International has requested that RBS issue a further 8,962,000 New Ordinary Shares (the "Additional Shares") at the placing price of 1620 pence per ordinary share under the over allotment option for an aggregate amount of £145,184,400. Application has been made for, and the issue and allotment of the Additional Shares is conditional on, admission of the Additional Shares to listing on the Official List of the UK Listing Authority and to trading on the London Stock Exchange. It is expected that admission will become effective on 15 June 2004.

### **Enquiries:**

The Royal Bank of Scotland Group plc

### Media:

Howard Moody Tel: +44 (0) 207 672 1924 Group Director, Communications Mob: +44 (0) 7768 033562

### **Investor Relations**

Richard O'Connor Tel: +44 (0) 207 672 1763 Head of Investor Relations Mob: +44 (0) 7909 873681

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Stabilisation/FSA

**Signatures** 

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 30 June 2004

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ H Campbell

Name: H Campbell

Title: Head of Group Secretariat