

FULL HOUSE RESORTS INC  
Form 8-A12B  
February 12, 2013

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

FULL HOUSE RESORTS, INC.

(Exact name of registrant as specified in its  
charter)

Delaware  
(State of incorporation or organization)

13-3391527  
(I.R.S. Employer Identification No.)

4670 S. Fort Apache Road, Suite 190  
Las Vegas, NV  
(Address of principal executive offices)

89147  
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class<br>is to be so registered |
|---|---|
| Common Stock, \$.0001 par value         | The NASDAQ Stock Market LLC   |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

(if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

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Item 1. Description of Registrant's Securities to be Registered.

Reference is made to the description of the common stock, \$.0001 par value, of Full House Resorts, Inc. (the "Company") as set forth under the caption "Description of Securities—Common Stock" of the Prospectus forming a part of the Company's Registration Statement on Form SB-2 (File No. 333-136341) as originally filed with the Securities and Exchange Commission on August 4, 2006, and as subsequently amended, which disclosures are incorporated by reference herein.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed herewith because no other securities of the Company are registered on The NASDAQ Stock Market LLC, and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

FULL HOUSE RESORTS, INC.

Date: February 12, 2013

By: /s/ Deborah J. Pierce  
Name: Deborah J. Pierce  
Title: Chief Financial Officer