

O MALEY DAVID B  
 Form 4  
 November 12, 2002

UNITED STATES SECURITIES AND EXCHANGE  
 COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

**FORM 4**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

OMB Number: 3235-0287  
 Expires: January 31, 2005  
 Estimated average burden hours per response. . .0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo & Dye's Instant Form 4 Filer  
 www.section16.net

1. Name and Address of Reporting Person* <b>O'Maley, David B.</b>		2. Issuer Name and Ticker or Trading Symbol <b>U.S. Bancorp (USB)</b>		6. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director — <input type="checkbox"/> 10% Owner — <input type="checkbox"/> Officer (give title below) — <input type="checkbox"/> Other (specify below)	
(Last) (First) (Middle) <b>Ohio National Financial Services One Financial Way</b>		3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)	4. Statement for Month/Day/Year <b>11/08/02</b>		7. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
(Street) <b>Cincinnati, OH 45242</b>			5. If Amendment, Date of Original (Month/Day/Year)		

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 & 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	Amount			
Common Stock, \$0.01 par value	11/08/02		S		5,000	D	\$20.60		
Common Stock, \$0.01 par value	11/08/02		S		5,000	D	\$20.65		
Common Stock, \$0.01 par value	11/08/02		S		5,000	D	\$20.40		
Common Stock, \$0.01 par value	11/08/02		S		20,000	D	\$20.00		
Common Stock, \$0.01 par value	11/08/02		S		5,000	D	\$20.15		
Common Stock, \$0.01 par value	11/08/02		S		5,000	D	\$20.18		
Common Stock, \$0.01 par value	11/08/02		S		300	D	\$20.12		

Edgar Filing: O MALEY DAVID B - Form 4

Common Stock, \$0.01 par value	11/08/02		S	9,700	D	\$20.10			
Common Stock, \$0.01 par value	11/08/02		S	5,000	D	\$20.17			
Common Stock, \$0.01 par value	11/08/02		S	5,000	D	\$20.16			
Common Stock, \$0.01 par value	11/08/02		S	5,700	D	\$20.06			
Common Stock, \$0.01 par value	11/08/02		S	9,300	D	\$20.02			
Common Stock, \$0.01 par value	11/08/02		S	5,000	D	\$20.04			
Common Stock, \$0.01 par value	11/08/02		S	10,000	D	\$20.05			
Common Stock, \$0.01 par value	11/08/02		S	5,000	D	\$20.01			
Common Stock, \$0.01 par value	11/11/02		S	54,900	D	\$20.00			
Common Stock, \$0.01 par value	11/11/02		S	6,200	D	\$20.03			
Common Stock, \$0.01 par value	11/11/02		S	300	D	\$20.09			
Common Stock, \$0.01 par value	11/11/02		S	11,700	D	\$20.04			
Common Stock, \$0.01 par value	11/11/02		S	2,900	D	\$20.01			
Common Stock, \$0.01 par value	11/11/02		S	7,000	D	\$20.02			
Common Stock, \$0.01 par value	11/11/02		S	11,500	D	\$20.05			
Common Stock, \$0.01 par value	11/11/02		S	15,000	D	\$20.10			
Common Stock, \$0.01 par value	11/11/02		S	6,400	D	\$20.14			
Common Stock, \$0.01 par value	11/11/02		S	1,200	D	\$20.15			
Common Stock, \$0.01 par value	11/11/02		S	4,800	D	\$19.87			
Common Stock, \$0.01 par value	11/11/02		S	900	D	\$19.88			
Common Stock, \$0.01 par value	11/11/02		S	8,400	D	\$19.89			
Common Stock, \$0.01 par value	11/11/02		S	100	D	\$19.86			
Common Stock, \$0.01 par value	11/11/02		S	2,800	D	\$19.84			
Common Stock, \$0.01 par value	11/11/02		S	3,000	D	\$19.83			
Common Stock, \$0.01 par value	11/11/02		S	12,900	D	\$20.06			

Edgar Filing: O MALEY DAVID B - Form 4

Common Stock, \$0.01 par value	11/11/02		S	20,000	D	\$20.08	50,000	I <sup>(1)</sup>	The Ohio National Life Insurance Company
Common Stock, \$0.01 par value							80,160	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  
 \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

**FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
**(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 & 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date					

Explanation of Responses:

(1) Mr. O'Maley is Chairman, President and Chief Executive Officer of Ohio National Financial Services, Inc., an affiliate of The Ohio National Life Insurance Company

By: /s/ **Lee R. Mitau**  
**For David B. O'Maley**  
 \*\*Signature of Reporting Person

**11/12/02**  
 Date

\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations.  
 See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
 If space is insufficient, See Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.