#### FRANKEL ADAM B

Form 4

February 05, 2013

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

**OMB APPROVAL** 

3235-0287

Expires:

January 31, 2005

0.5

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if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and FRANKEL	Address of Reporting  ADAM B	Symbol	ner Name <b>and</b> Ticker or Trading ore Partners Inc. [EVR]	5. Relationship of Reporting Person(s) to Issuer  (Check all applicable)			
(Last)	(First)	(Middle) 3. Date	of Earliest Transaction				
		(Month	/Day/Year)	Director	10%	Owner	
C/O EVER	CORE PARTNE	RS 02/01/	2013	_X_ Officer (give to below)	title Other	er (specify	
INC., 55 E.	AST 52ND STRE	EET,		· · · · · · · · · · · · · · · · · · ·	eral Counsel		
38TH FLO	OR						
	(Street)	4. If An	nendment, Date Original	6. Individual or Joint/Group Filing(Check			
		Filed(M	onth/Day/Year)	Applicable Line)			
NEW YOR	RK, NY 10055			_X_ Form filed by O Form filed by Mo Person			
(City)	(State)	(Zip) Ta	ble I - Non-Derivative Securities Acq	uired, Disposed of,	or Beneficial	ly Owne	
1.Title of	2. Transaction Date	2A. Deemed	3. 4. Securities Acquired (A)	) 5. Amount of	6.	7. Natu	
Security	(Month/Day/Year)	Execution Date, if	Transactiomr Disposed of (D)	Securities	Ownership	Indirec	

(City)	(State)	(Zip) Tab	ole I - Non-	Derivative	e Secu	rities Acqui	ired, Disposed of	or Beneficial	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 8)	omr Dispos (Instr. 3,	sed of 4 and 3	5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Shares of Class A common	02/01/2012		Code V	Amount	(D)	Price	20.754	D	
stock, par value \$0.01 per share	02/01/2013		С	1,000	A	(1)	28,754	D	
Shares of Class A common stock, par	02/01/2013		S	1,000	D	\$ 38.0479 (2)	27,754	D	

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\$0.01 per share Shares of Class B common stock, par value

\$0.01 per share

value

1 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number some Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. P. Deri Secu (Ins
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Partnership units of Evercore LP	(3)	02/01/2013		С	1,000	(3)	(3)	Shares of Class A common stock, par value \$0.01 per share	1,000	

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

FRANKEL ADAM B C/O EVERCORE PARTNERS INC. 55 EAST 52ND STREET, 38TH FLOOR General Counsel

Reporting Owners 2

NEW YORK, NY 10055

# **Signatures**

/s/ Adam B. Frankel

02/05/2013

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares of Class A common stock were acquired upon exchange of Evercore LP partnership units, in accordance with the Evercore LP partnership agreement.
- This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$38.04 to \$38.06 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- Evercore LP partnership units are, subject to certain restrictions in the Evercore LP partnership agreement, exchangeable on a one-to-one (3) basis for shares of Evercore Partners Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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