

Mysogland Ernest C
Form 5
August 16, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
Mysogland Ernest C

2. Issuer Name and Ticker or Trading Symbol
WARP TECHNOLOGY HOLDINGS INC [WARP]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
06/30/2005

___ Director ___X___ 10% Owner
___X___ Officer (give title below) ___ Other (specify below)
Chief Legal Officer

258 OLD SPRING ROAD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

FAIRFIELD, CT 06824

___X___ Form Filed by One Reporting Person
___ Form Filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	01/31/2005	Â	C4	131,250 (1) (5)	A \$ (2) 389,114	I	By ISIS Acquisition Partners II LLC
Common Stock	01/31/2005	Â	C4	64,635 (1) (5)	A \$ (2) 389,114	I	By ISIS Acquisition Partners II LLC

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Common Stock	01/31/2005	Â	C4	193,229 (1) (5)	A	\$ (2)	389,114	I	By ISIS Acquisition Partners II LLC
Common Stock	Â	Â	3	Â	Â	Â	Â	I	By ISIS Acquisition Partners II LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)
					(A) (D)	Date Exercisable Expiration Date	Title
Series B-2 Convertible Preferred Stock	\$ 5 (5)	08/04/2004	Â	P4	250	Â (3) (4)	Common Stock
Series B-2 Convertible Preferred Stock	\$ 5 (5)	09/30/2004	Â	P4	125	Â (3) (4)	Common Stock
Series B-2 Convertible Preferred Stock	\$ 5 (5)	10/13/2004	Â	P4	375	Â (3) (4)	Common Stock
Warrant to acquire Series B-2 Preferred Stock (Right to buy)	\$ 1,000	08/04/2004	Â	P4	250	Â (3) 08/04/2009	Series B-2 Convertible Preferred Stock
Warrant to acquire Series B-2 Preferred	\$ 1,000	09/30/2004	Â	P4	125	Â (3) 09/30/2009	Series B-2 Convertible Preferred Stock

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Stock (Right to buy)										
Warrant to acquire Series B-2 Preferred Stock (Right to buy)	\$ 1,000	10/13/2004	Â	P4	375	Â	Â ⁽³⁾	10/13/2009	Series B Convertible Preferred Stock	
Series B-2 Convertible Preferred Stock	\$ 2 ⁽⁵⁾ ⁽¹¹⁾	01/31/2005	Â	C4	Â	250	Â ⁽³⁾	Â ⁽⁴⁾	Common Stock	
Series B-2 Convertible Preferred Stock	\$ 2 ⁽⁵⁾ ⁽¹¹⁾	01/31/2005	Â	C4	Â	125	Â ⁽³⁾	Â ⁽⁴⁾	Common Stock	
Series B-2 Convertible Preferred Stock	\$ 2 ⁽⁵⁾ ⁽¹¹⁾	01/31/2005	Â	C4	Â	375	Â ⁽³⁾	Â ⁽⁴⁾	Common Stock	
Warrant to acquire Series B-2 Preferred Stock (Right to buy)	\$ 1,000	01/31/2005	Â	C4	Â	250	Â ⁽³⁾	08/04/2009	Series B-2 Preferred Stock	
Warrant to acquire Series B-2 Preferred Stock (Right to buy)	\$ 1,000	01/31/2005	Â	C4	Â	125	Â ⁽³⁾	09/30/2009	Series B-2 Convertible Preferred Stock	
Warrant to acquire Series B-2 Preferred Stock (Right to buy)	\$ 1,000	01/31/2005	Â	C4	Â	375	Â ⁽³⁾	10/13/2009	Series B-2 Convertible Preferred Stock	
Warrant to acquire common stock (Right	\$ 1	01/31/2005	Â	C4	125,000 ⁽⁵⁾	Â	04/04/2005	08/04/2009	Common Stock	

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to buy)

Warrant to acquire common stock (Right to buy)	\$ 1	01/31/2005	Â	C4	62,500 (5)	Â	04/04/2005	09/30/2009	Common Stock
Warrant to acquire common stock (right to buy)	\$ 1	01/31/2005	Â	C4	187,500 (5)	Â	04/04/2005	10/13/2009	Common Stock
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Series C Convertible Preferred Stock
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Warrants to acquire common stock (right to buy)
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Series C Convertible Preferred Stock
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Warrants to acquire common stock (right to buy)
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Series C Convertible Preferred Stock (10)
Series C Convertible Note	\$ 1	01/31/2005	Â	P4	1	Â	04/01/2005	Â (4)	Warrants to acquire common stock (right to buy)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Mysogland Ernest C 258 OLD SPRING ROAD	Â	Â X	Â Chief Legal Officer	Â

FAIRFIELD, CT 06824

Signatures

Ernest C
Mysogland

08/16/2005

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes shares received as stock dividends payable on Series B-2 Preferred Stock.
- (2) The reporting person converted shares of Series B-2 Convertible Preferred Stock, on January 31, 2005, at a conversion ratio of 500 shares of common stock per share of Series B-2 Stock.
- (3) Immediate
- (4) No expiration date
- (5) As adjusted for the 1:100 reverse stock split
- (6) The reported securities are included within units purchased by the reporting person for \$1,000 per unit. Each unit consisted of one share of Series B-2 Convertible Preferred Stock and a warrant to purchase one share of Series B-2 Preferred Stock.
- (7) Received upon conversion of warrant to purchase shares to Series B-2 Preferred Stock.
The reported securities are included within a unit purchased by the reporting person for \$284,945. The unit consisted of a promissory note, convertible, after inclusion of interest, into 287,795 shares of Series C Convertible Preferred Stock and a warrant to acquire 287,795 shares of common stock.
- (9) The reporting person converted Series C Convertible Notes, on April 1, 2005, into shares of Series C Convertible Preferred Stock and warrants to acquire common stock.
The reported securities are included within a unit purchased by the reporting person for \$238,174. The unit consisted of a promissory note, convertible, after inclusion of interest, into 240,553 shares of Series C Convertible Preferred Stock and a warrant to acquire 240,553 shares of common stock.
- (11) As further adjusted on January 31, 2005, as a result of anti-dilution provisions of the Series B-2 Convertible Preferred Stock.
- (12) The reporting person incorrectly reported holdings of 389,444 on Form 3. The actual holdings were 389,114.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.