

CHEESECAKE FACTORY INCORPORATED
Form 8-K
February 11, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

February 11, 2004

THE CHEESECAKE FACTORY INCORPORATED

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or other jurisdiction
of incorporation)

0-20574

(Commission File Number)

51-0340466

(IRS Employer Identification No.)

26950 Agoura Road

Calabasas Hills, California 91301

(Address of principal executive offices)

Registrant's telephone number, including area code:

(818) 871-3000

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

The Company has entered into a \$35 million credit facility with Bank of the West that replaces an existing facility with that institution. The terms and conditions of the new facility are included in the agreement attached as exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHEESECAKE FACTORY INCORPORATED

Date: February 11, 2004

By: /s/ GERALD W. DEITCHLE

Gerald W. Deitchle
President

3

EXHIBIT INDEX

Exhibit	Description
99.1	Credit Agreement dated December 30, 2003 between The Cheesecake Factory Incorporated and Bank of the West.

4
