

ITEM 8.01 OTHER EVENTS

On May 1, 2015, U. S. Physical Therapy, Inc. (the “Company”) announced it has purchased a majority interest in a three-clinic physical therapy business. The business sees more than 30,000 patient visits per year and generates approximately \$3.4 million in annual revenue. The purchase was effective April 30, 2015. The purchase price for the 70% interest was \$4,800,000.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibits Description of Exhibits

99.1 Registrant's press release dated May 1, 2015.*

*Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: May 1, 2015 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial
and accounting officer)

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION OF EXHIBIT

99.1 Press Release dated May 1, 2015.*

* Furnished herewith