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FIRST BANCSHARES INC /MS/
Form 8-K
May 03, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 2, 2007

The First Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Mississippi

33-94288

64-0862173

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

6480 U.S. Hwy 98 West, Hattiesburg, MS

39402

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (601) 268-8998

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

Item 8.01 Other Events

On May 2, 2007, The First Bancshares, Inc. issued a press release announcing a presentation that was made to attendees at the 12th Annual Gulf South Bank Conference at the Ritz-Carlton Hotel in New Orleans, LA, on Wednesday, May 2, 2007. The press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release issued by The First Bancshares, Inc. dated May 2, 2007, headed "The First Bancshares, Inc Presented at Gulf South Bank Conference."

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The First Bancshares, Inc.
(Registrant)

Date: May 2, 2007

/s/ Dee Dee Lowery

Name: Dee Dee Lowery
Title: CFO and EVP