

Edgar Filing: CONNS INC - Form 8-K

[] Pre-commencement communications pursuant to Rule 13e-4(c) 12 under the Securities Act (17 CFR 240.13e-2(c))

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Item 1.01 Entry into a Material Definitive Agreement.

On October 29, 2004, the Company, through Conn Funding II, L.P., a special purpose affiliate of the Company, entered a "First Supplemental Indenture" with Wells Fargo Bank, National Association, as Trustee, amending its "Base Indenture" dated September 1, 2002 (as amended, supplemented and otherwise modified through the date of the First Supplemental Indenture). This amendment allows the Company to include certain retail installment contracts and revolving charge agreement receivables, including the Company's Cash Option and Deferred Interest Receivables for terms up to thirty-six months in the eligible asset base of its asset backed securitization financing arrangements, providing partial funding of these receivables. These Cash Option and Deferred Interest Receivables are limited to 30% of all Eligible Receivables with Deferred Interest Receivables being up to 10% of all Eligible Receivables.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 First Supplemental Indenture

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONN'S, INC.

Date: November 4, 2004

By: /s/ C. William Frank

C. William Frank
Executive Vice President and Chief
Financial Officer