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EDT LEARNING INC Form 8-K August 13, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 13, 2003

EDT Learning, Inc. (Exact name of Registrant as specified in its charter)

Delaware of incorporation or organization)

1-13725 76-0545043 (State or other jurisdiction (Commission File Number) (I.R.S. Employer Identification No.)

> 2999 North 44th Street, Suite 650, Phoenix, Arizona 85018 (address of principal executive offices) (Zip code)

(602) 952-1200 (Registrant's telephone number, including area code)

ITEM 7. Financial Statements and Exhibits

The following exhibit is filed herewith:

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Exhibit Number	Description
99.1	Press release dated August 13, 2003, issued by EDT
	Learning, Inc. Filed herewith.

ITEM 12. Results of Operations and Financial Condition

On August 13, 2003, EDT Learning. Inc. ("the Company") reported its fiscal 2004 first quarter results for the period ended June 30, 2003. A copy of the Company's press release is attached as Exhibit 99.1 to this current report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDT Learning, Inc.

By: /s/ Brian L. Berry

Vice President of Finance

Date: August 13, 2003