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WATERS CORP /DE/
Form 8-K
July 25, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) July 25, 2003

Waters Corporation
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

01-14010
(Commission File Number)

13-3668640
(IRS Employer Identification No.)

34 Maple Street, Milford, Massachusetts
(Address of Principal Executive Offices)

01757
(Zip Code)

(508) 478-2000
(Registrant's Telephone Number, Including Area Code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma and Non-GAAP Financial Information and Exhibits

(c) Exhibits

Exhibit 99.1 Waters Corporation press release dated July 22, 2003 for the quarter and six months ended June 30, 2003

Exhibit 99.2 Waters Corporation supplemental information disclosure of free cash flow for Q2, 2003

Exhibit 99.3 Excerpts from Waters Corporation Q2, 2003 financial results conference call on July 22, 2003

Item 9. Regulation FD Disclosure (furnished under Item 12, Disclosure of Results of Operations and Financial Condition)

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On July 22, 2003, Waters Corporation announced its results of operations for the quarter and six months ended June 30, 2003. A copy of the related press release is attached hereto as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference in its entirety. A copy of excerpts from the financial results conference call held on July 22, 2003 is attached here as Exhibit 99.3 to this form 8-K and is incorporated herein by reference in its entirety.

The information provided in this Form 8-K is being furnished under Item 12, Disclosure of Results of Operations and Financial Condition, and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific release in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WATERS CORPORATION

Dated: July 25, 2003

By: /s/ John Ornell

Name: John Ornell
Title: Senior Vice President,
Finance and Administration
and Chief Financial Officer