

Cinedigm Corp.  
Form DEFA14A  
August 15, 2017

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

**CINEDIGM CORP.**

(Name of Registrant As Specified In Its Charter)

N/A

(Name of Person(s) Filing Proxy statement, if Other Than the Registrant)

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No fee required.

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(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

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(4) Proposed maximum aggregate value of transaction:

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CINEDIGM CORP.

YOUR VOTE IS IMPORTANT

PLEASE VOTE YOUR PROXY TODAY

August 15, 2017

**Dear Stockholder:**

According to our latest records, we have not received your voting instructions for the Annual Meeting of Stockholders of Cinedigm Corp. to be held on Thursday, August 31, 2017. **Your vote is extremely important, no matter how many shares you hold.**

For the reasons set forth in the proxy statement, dated August 7, 2017, the Board of Directors unanimously recommends that you vote **“FOR”** Proposals 1 through 8. **Please sign, date and return the enclosed proxy card as soon as possible or, alternatively, you can vote via the Internet or telephone (see the instructions below).**

If you need assistance voting your shares, please call D.F. King & Co., Inc. toll free at (866) 544-8778. On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

Christopher J. McGurk

*Chairman of the Board of Directors*

You may use one of the following simple methods to promptly provide your voting instructions:

1. **Vote by Internet:** Go to the website [www.proxyvote.com](http://www.proxyvote.com). Have your 12-digit control number listed on the voting instruction form ready and follow the online instructions. The 12-digit control number is located in the rectangular box on the right side of your voting instruction form.
2. **Vote by Telephone:** Call toll-free (800) 690-6903. Have your 12-digit control number listed on the voting instruction form ready and follow the simple instructions.
3. **Vote by Mail:** Mark, sign, date and return your proxy card or voting instruction form and return it in the postage-paid return envelope provided.