Edgar Filing: Dealertrack Technologies, Inc - Form SC 14D9/A

Dealertrack Technologies, Inc Form SC 14D9/A
September 24, 2015
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14D-9
(Rule 14d-101)
Solicitation/Recommendation Statement
Under Section 14(d)(4) of the Securities Exchange Act of 1934 Amendment No. 9
DEALERTRACK TECHNOLOGIES, INC.
(Name of Subject Company)
(Name of Subject Company)
DEALERTRACK TECHNOLOGIES, INC.

Common Stock, par value \$0.01 per share

(Name of Persons Filing Statement)

(Title of Class of Securities)
242309102
(CUSIP Number of Class of Securities)
Gary N. Papilsky, Esq.
General Counsel Dealertrack Technologies, Inc.
1111 Marcus Ave., Suite M04
Lake Success, NY 11042
(516) 734-3600
(Name, address and telephone numbers of person authorized to receive notice and communications
on behalf of the persons filing statement)
With copies to:
Paul S. Scrivano, Esq.
O'Melveny & Myers LLP Times Square Tower
7 Times Square
New York, New York 10036
(212) 326-2000
Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Edgar Filing: Dealertrack Technologies, Inc - Form SC 14D9/A

This Amendment No. 9 ("Amendment No. 9") amends and supplements the Solicitation/Recommendation Statement on Schedule 14D-9 filed by Dealertrack Technologies, Inc. (the "Company") with the U.S. Securities and Exchange Commission on June 26, 2015 (as amended and supplemented from time to time, the "Schedule 14D-9"). The Schedule 14D-9 relates to the tender offer by Runway Acquisition Co. ("Acquisition Sub"), a subsidiary of Cox Automotive, Inc. ("Parent"), to purchase all of the Company's outstanding common stock, par value of \$0.01 per share (the "Shares") for \$63.25 per Share, upon the terms and subject to the conditions set forth in the Offer to Purchase of Parent and Acquisition Sub dated June 26, 2015, and in the related Letter of Transmittal, as each may be amended or supplemented from time to time.

Except as otherwise set forth below, the information set forth in the Schedule 14D-9 remains unchanged and is incorporated herein by reference as relevant to items in this Amendment No. 9. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Schedule 14D-9.

Item 9. Exhibits

Item 9 of the Schedule 14D-9 is hereby amended and supplemented by adding the following exhibit:

(a)(1)(M) Joint Press Release issued by Cox Automotive, Inc. and Dealertrack Technologies, Inc., dated September 24, 2015.

Edgar Filing: Dealertrack Technologies, Inc - Form SC 14D9/A

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

Dated: September 24, 2015

DEALERTRACK TECHNOLOGIES, INC.

By: /s/ Eric D. Jacobs Name: Eric D. Jacobs

> Title: Executive Vice President, Chief Financial and Administrative Officer