

CPI AEROSTRUCTURES INC  
Form SD  
June 02, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM SD**

**Specialized Disclosure Report**

CPI AEROSTRUCTURES, INC.

(Exact Name of Registrant as Specified in Charter)

New York                      001-11398    11-2520310  
(State or Other Jurisdiction    (Commission (IRS Employer  
of Incorporation)              File Number) Identification No.)

91 Heartland Boulevard, Edgewood, New York 11717  
(Address of Principal Executive Offices)    (Zip Code)

Vincent Palazzolo (631) 586-5200

(Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2013.

**Section 1 - Conflict Minerals Disclosure**

**Item 1.01. Conflict Minerals Disclosure and Report.**

A copy of CPI Aerostructures, Inc.'s Conflict Minerals Report is filed as Exhibit 1.02 hereto and is publicly available at [www.cpiaero.com](http://www.cpiaero.com) under the Investor Relations tab.

**Item 1.02. Exhibit.**

See Item 2.01 of this Form.

**Section 2 - Exhibits**

**Item 2.01. Exhibits.**

The following exhibit is filed as part of this report:

Exhibit 1.02- Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

Dated: June 2, 2014

CPI AEROSTRUCTURES, INC.

By: /s/ Vincent Palazzolo  
Name: Vincent Palazzolo  
Title: Chief Financial Officer