

LIGHTPATH TECHNOLOGIES INC

Form 8-K

April 27, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

April 26, 2012

Date of Report (Date of earliest event reported)

LIGHTPATH TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---------------------------------|-------------------------------|
| Delaware | 000-27548 | 86-0708398 |
| (State or other jurisdiction of | | (I.R.S. Employer |
| incorporation or organization) | (Commission File Number) | Identification Number) |

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

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Item 7.01. Regulation FD Disclosure

The Registrant issued a press release on April 26, 2012 announcing the fiscal third quarter conference call on May 10, 2012 at 4:00 PM ET. A copy of the presentation is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press release issued April 26, 2012 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,
INC.

Dated: April 26, 2012 By: /s/ Dorothy M. Cipolla

Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

EX-99.1 Press release issued on April 26, 2012.