

LIGHTPATH TECHNOLOGIES INC

Form 8-K

February 02, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

February 2, 2012

Date of Report (Date of earliest event reported)

LIGHTPATH TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|---|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 000-27548 (Commission File Number) | 86-0708398 (I.R.S. Employer Identification Number) |
|---|---|--|

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

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Item 7.01. Regulation FD Disclosure

The Registrant issued a press release on February 2, 2012 announcing preliminary results for the fiscal second quarter of 2012 and the quarterly conference call. A copy of the presentation is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press release issued February 2, 2012 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH
TECHNOLOGIES, INC.

Dated: February 2, 2012 By: /s/ Dorothy M. Cipolla
Dorothy M. Cipolla, CFO

Exhibit Index

| Exhibit No. | Description |
|--------------------|---|
| EX-99.1 | Press release issued on February 2, 2012. |