

PROSPERITY BANCSHARES INC

Form 8-K

October 27, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 26, 2009

PROSPERITY BANCSHARES, INC.  
(Exact name of registrant as specified in its charter)

Texas  
(State or other  
jurisdiction of  
incorporation)

0-25051  
(Commission File Number)

74-2331986  
(IRS Employer  
Identification No.)

4295 San Felipe  
Houston, Texas 77027  
(Address of principal executive offices including zip code)

Registrant's telephone number, including area code: (281) 269-7199

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01

Other Events.

On October 26, 2009, Prosperity Bancshares, Inc. publicly disseminated a press release announcing an increase of its regular cash dividend to \$0.62 per share per year. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.

Item 9.01

Financial Statements and Exhibits.

(d) Exhibits. The following is filed as an exhibit to this Current Report on Form 8-K:

Exhibit

Number

Description of Exhibit

99.1 Press Release issued by Prosperity Bancshares, Inc. dated October 26, 2009.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROSPERITY BANCSHARES, INC.  
(Registrant)

Dated: October 26, 2009

By: /s/ James D. Rollins III  
James D. Rollins III  
President and Chief Operating  
Officer

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EXHIBIT INDEX

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