

DealerTrack Holdings, Inc.
Form 4
December 20, 2005

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
JP MORGAN PARTNERS 23A
SBIC LP

(Last) (First) (Middle)

C/O J.P. MORGAN PARTNERS,
LLC, 1221 AVENUE OF THE
AMERICAS 39TH FLOOR

(Street)

NEW YORK, NY 10020

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

DealerTrack Holdings, Inc. [TRAK]

3. Date of Earliest Transaction
(Month/Day/Year)

12/16/2005

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock | 12/16/2005 | | C | | 3,264,200 | A | 11 |
| Common Stock | 12/16/2005 | | C | | 2,040,125 | A | 11 |
| Common Stock | 12/16/2005 | | C | | 979,919 | A | 11 |
| Common Stock | 12/16/2005 | | C | | 938,669 | A | 11 |
| Common Stock | 12/16/2005 | | S | | 1,610,092 | D | \$ 15.81 |

Edgar Filing: DealerTrack Holdings, Inc. - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title Amount Number Shares |
| Convertible Series A Preferred Stock | \$ 1.6321 | 12/16/2005 | | C | 2,000,000 | (1) (1) | Common Stock 3,264, |
| Convertible Series B Preferred Stock | \$ 1.6321 | 12/16/2005 | | C | 1,250,000 | (1) (1) | Common Stock 2,040, |
| Convertible Series B-1 Preferred Stock | \$ 1.5688 | 12/16/2005 | | C | 624,630 | (1) (1) | Common Stock 979,9 |
| Convertible Series C Preferred Stock | \$ 1.1706 | 12/16/2005 | | C | 801,870 | (1) (1) | Common Stock 938,6 |

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

JP MORGAN PARTNERS 23A SBIC LP
C/O J.P. MORGAN PARTNERS, LLC
1221 AVENUE OF THE AMERICAS 39TH FLOOR
NEW YORK, NY 10020

X

J P MORGAN PARTNERS 23A SBIC MANAGER INC
C/O JPMORGAN PARTNERS
1221 AVENUE OF THE AMERICAS 40TH FL.
NEW YORK, NY 10021

X

Signatures

J.P. Morgan Partners (23A SBIC), L.P. J.P. Morgan Partners (23A SBIC) Manager, Inc., Its
General Manager By: /s/ Jeffrey C. Walker, President

12/20/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Upon the close of the initial public offering of the Issuer, on December 16, 2005, these shares of Convertible Series A, B, B-1 and C Preferred Stock were automatically converted into Common Stock at the conversion rates listed in Table II above.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.