

Edgar Filing: MULTIBAND CORP - Form 8-K

MULTIBAND CORP
Form 8-K
January 14, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): January 10, 2005

Multiband Corporation

(Exact name of registrant as specified in its chapter)

Minnesota	13529	41-1255001
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
9449 Science Center Drive New Hope, Minnesota		55428
----- (Address of principal executive offices)		----- (Zip Code)

Registrant's telephone number, including area code 763-504-3000

(Former name or former address, if changed since last report)

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Item 3.02

Unregistered Sales of Equity Securities

Multiband Corporation is offering to accredited investors 1,000,000 units of its equity securities at a purchase price of \$1.40 per unit. The unit shall consist of 1 share of common stock and 1 warrant to purchase a share of common stock at \$2.00. The company anticipates a completion of said offering by January 20, 2005. The company has promised to register the shares and shares underlying warrants 160 days from completion of the offering.

Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 14, 2005

Multiband Corporation

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By James L. Mandel

James L. Mandel
Chief Executive Officer

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Exhibit Index

3.02(A) Subscription Agreement
3.02(B) Form of Warrant