

Edgar Filing: MILITARY RESALE GROUP INC - Form NT 10-Q

following should be completed: (Check appropriate box.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject quarterly report on Form 10-QSB will be filed on or before the fifth calendar day following the prescribed due date;
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III

State below in reasonable detail the reasons why Form 10-QSB could not be filed within the prescribed period.

We have not had sufficient resources available to complete our financial statements for the quarter ended June , 2004 on a timely basis. As a result, we are unable to file our Quarterly Report on Form 10-QSB for the quarter ended June 30, 2004 within the prescribed time period without unreasonable effort and expense. We intend to file our Quarterly Report on Form 10-QSB within the extension period provided for under Rule 12b-25.

PART IV

(1) Name and telephone number of person to contact in regard to this notification.

Eric M. Hellige (212) 421-4100

(2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding twelve months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify such reports.

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Yes No

MILITARY RESALE GROUP, INC.. has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

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Date: August 17, 2004

By /s/Ethan D. Hokit

Name: Ethan D. Hokit

Title: President