

Edgar Filing: VICOM INC - Form 8-K

VICOM INC  
Form 8-K  
December 16, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) December 11, 2003  
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Vicom, Incorporated  
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(Exact name of registrant as specified in its chapter)

|   |                          |                                      |
|---|--------------------------|--------------------------------------|
| Minnesota<br>-----                                | 13529<br>-----           | 41-1255001<br>-----                  |
| (State or other jurisdiction<br>of incorporation) | (Commission File Number) | (IRS Employer<br>Identification No.) |

|   |                |
|---|----------------|
| 9449 Science Center Drive<br>New Hope, Minnesota<br>----- | 55428<br>----- |
| (Address of principal executive offices)                  | (Zip Code)     |

Registrant's telephone number, including area code 763-504-3000  
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(Former name or former address, if changed since last report)

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Other Events and Regulation FD Disclosure.

On December 11, 2003, an institutional investor, as detailed in the attached note agreement, completed a 1.5 million dollar investment in Vicom, the details of which are contained in the attached exhibits.

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## Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2003

Vicom, Incorporated

By James L. Mandel

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James L. Mandel  
Chief Executive Officer

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## Exhibit Index

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- 16.1 Secured Convertible Term Note
- 16.2 Warrant
- 16.3 Registration Rights Agreement