

MERGE HEALTHCARE INC  
Form 8-K  
May 06, 2013

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549-1004

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 6, 2013 (April 30, 2013)

Merge Healthcare Incorporated  
(Exact name of registrant as specified in its charter)

Delaware  
(State of incorporation)

001-33006  
(Commission File Number)

39-1600938  
(I.R.S Employer Identification No.)

200 E. Randolph Street, 24th Floor  
Chicago, Illinois  
(Address of Principal Executive  
Offices)

60601-6436  
(ZIP Code)

(312) 565-6868  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
- 
-

Item 2.02 Results of Operations and Financial Condition.

On April 30, 2013, Merge Healthcare Incorporated (the “Company”) issued a News Release containing information about its financial condition and results of operations for the quarter ended March 31, 2013.

A copy of the Company’s News Release is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

On May 1, 2013, the Company held an earnings call to address its financial results for the quarter ended March 31, 2013. A transcript of the earnings call is being furnished as Exhibit 99.2 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 News Release of the Company dated April 30, 2013.

Exhibit 99.2 Transcript of the Company’s First Quarter 2013 Earnings Call held on May 1, 2013.

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERGE HEALTHCARE INCORPORATED  
(Registrant)

Date: May 6, 2013

By: /s/ Ann G. Mayberry-French  
Name: Ann G. Mayberry-French  
Title: General Counsel and Corporate Secretary

---

EXHIBIT INDEX

Exhibit Number Description

99.1 News Release of the Company dated April 30, 2013.

99.2 Transcript of the Company's First Quarter 2013 Earnings Call held on May 1, 2013.

---