

Explanatory Note

This Amendment No. 1 amends the Registration Statement on Form 8-A filed by MiMedx Group, Inc. (the “Company”) on April 22, 2013. This Amendment No. 1 is being filed to correct a typographical error related to the name of the exchange on which the Company’s common stock is to be registered. Accordingly, all information set forth in the initial Form 8-A is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned hereunto duly authorized.

MIMEDX GROUP, INC.
(Registrant)

Dated: April 23, 2013

By: /s/ Michael J. Senken
Michael Michael J. Senken, Chief
Financial Officer
