

Resource Capital Corp.
Form 8-K
May 10, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 10, 2010

Resource Capital Corp.
(Exact name of registrant as specified in its chapter)

| | | |
|--|--|--|
| Maryland (State or other jurisdiction of incorporation) | 1-32733 (Commission File Number) | 20-2287134 (IRS Employer Identification No.) |
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| | |
|--|-------------------------|
| 712 Fifth Avenue, 10th Floor New York, NY (Address of principal executive offices) | 10019 (Zip Code) |
|--|-------------------------|

Registrant's telephone number, including area code: 212-974-1708
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On May 10, 2010, Resource Capital Corp. (the “Company”) participated in The Ninth Annual JMP Securities Research Conference in San Francisco, California. A copy of the Company’s presentation is included as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Slide show presentation of May 10, 2010.

SIGNATURE(S)

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 10, 2010

/s/ David J. Bryant
David J. Bryant
Chief Financial Officer

Exhibit Index

| Exhibit No. | Description |
|----------------|--------------|
| <u>EX 99.1</u> | Presentation |
