

Edgar Filing: LUCILLE FARMS INC - Form 8-K

LUCILLE FARMS INC  
Form 8-K  
February 24, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
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Date of report (Date of earliest event reported): February 24, 2004  
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LUCILLE FARMS, INC.  
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(Exact Name of Registrant as Specified in Charter)

Delaware ----- (State or Other Juris- diction of Incorporation)	1-12506 ----- (Commission File No.)	13-2963923 ----- (IRS Employer Identification No.)
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150 River Road, Montville, New Jersey ----- (Address of Principal Executive Offices)	07045 ----- (Zip Code)
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Registrant's telephone number, including area code: (973) 334-6030  
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N/A  
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(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press release, dated February 24, 2004.

ITEM 12. Results of Operations and Financial Condition.

On February 24, 2004, the Registrant announced results for its third quarter

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ended December 31, 2003. A copy of the press release is attached as an exhibit.

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Signatures:

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCILLE FARMS, INC.

By:

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Jay Rosengarten, Chief Executive Officer

Date: February 24, 2004

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Exhibit Index

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No.

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Description

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99.1

Press release, dated February 24, 2004.

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