

FREESTONE RESOURCES, INC.

Form 8-K/A

September 08, 2015

United States Securities and Exchange Commission

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act

June 24, 2015

Date of Report (Date of earliest event reported)

Freestone Resources, Inc.

(Exact name of registrant as specified in its charter)

Nevada

000-28753

90-0514308

(State or other jurisdiction of incorporation) (Commission File No.) (I.R.S. Employer Identification No.)

Republic Center, Suite 1350 325 N. St. Paul St. Dallas, TX 75201

(Address of Principal Executive Offices)

214-880-4870

(Issuer Telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

As previously reported under Item 2.01 of the Current Report on Form 8-K of Freestone Resources, Inc. (the “Company”), filed on June 29, 2015 (the “Original 8-K”), completed the acquisition of all the outstanding shares of C.C. Crawford Retreading Company, Inc. (“CTR”) on June 24, 2015.

This Current Report Form 8-K/A amends the Original 8-K in order to file the financial information required by items 9.01 of Form 8-K.

Forward-Looking Statements

This Current Report 8-K/A contains certain forward-looking statements, and for this purpose, any statements contained in this Current Report 8-K/A that are not statements of historical fact may be deemed to be forward-looking statements. Without limiting the foregoing, words such as “may,” “will,” “expect,” “believe,” “anticipate,” “estimate” or “contend” or comparable terminology are intended to identify forward-looking statements. These statements by their nature involve substantial risks and uncertainties, and actual results may differ materially depending on a variety of factors, many of which are not within our control. These factors include, but are not limited to, economic conditions generally in the United States and internationally, and in the markets in which we have and may participate in the future, competition within our chosen industries, the state of our technology and technological advances and plans and our failure to successfully develop, compete in and finance our current and intended business operations.

Item 9.01 Financial Statements and Exhibits

Exhibit No.

Description

The historical audited financial statements of CTR at June 30, 2014 and June 30, 2015.
99.3

The Unaudited Pro Forma Condensed Consolidated Financial Statements.
99.4

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FREESTONE RESOURCES, INC.

September 8, 2015 By: /s/ Clayton Carter
Clayton Carter

Chief Executive Officer