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CHARTER COMMUNICATIONS INC /MO/  
Form 8-K  
May 24, 2001

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 23, 2001

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CHARTER COMMUNICATIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

000-27927

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Commission File Number

43-1857213

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(Federal Employer  
Identification Number)

12444 Powerscourt Drive - Suite 400  
St. Louis, Missouri

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(Address of Principal Executive Offices)

(Registrant's telephone number, including area code)

63131

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(Zip Code)

(314) 965-0555

Item 5. Other Items.

On May 23, 2001, Charter Communications, Inc. announced the pricing of its issuance of approximately 52.4 million shares of Class A common stock, and \$550 million of Convertible Senior Notes due 2006. A copy of the press release is being filed as Exhibit 99.1 with this report.

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Item 7. Exhibits

Press release dated May 23, 2001.\*

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\* filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Charter Communications, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARTER COMMUNICATIONS, INC.,  
a registrant

Dated May 24, 2001

By: /s/ KENT D. KALKWARF

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Name: Kent D. Kalkwarf  
Title: Executive Vice President and  
Chief Financial Officer  
(Principal Financial Officer  
and Principal Accounting  
Officer)

Exhibit Index

Exhibit Number -----	Description -----
99.1	Press release dated May 23, 2001.