

EDISON MISSION ENERGY
Form 8-K
December 23, 2013

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **December 19, 2013**

**EDISON MISSION ENERGY
MIDWEST GENERATION, LLC**

(Exact name of registrant as specified in its charter)

**DELAWARE
DELAWARE**
(State or other jurisdiction of
incorporation)

**333-68630
333-59348**
(Commission file
number)

**95-4031807
33-0868558**
(I.R.S. employer
identification no.)

3 MacArthur Place, Suite 100

Santa Ana, California 92707

235 Remington Boulevard, Suite 100

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Bolingbrook, Illinois 60440

(Address of principal executive offices, including zip code)

(714) 513-8000

(630) 771-7800

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Other Events.

As previously disclosed, Edison Mission Energy and nineteen of its wholly owned subsidiaries, including Midwest Generation, LLC (collectively, the Debtors) are debtors and debtors in possession pursuant to Chapter 11 of the United States Bankruptcy Code (the Bankruptcy Code) in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the Bankruptcy Court). On December 19, 2013, the Debtors filed with the Bankruptcy Court solicitation versions of their amended joint plan of reorganization (the Plan) and a related amended disclosure statement (the Disclosure Statement) pursuant to the Bankruptcy Code. Copies of the Plan and Disclosure Statement are attached hereto as Exhibits 99.1 and 99.2, respectively. Copies of the Plan and Disclosure Statement are also publicly available and may be accessed free of charge at the website established for the Debtors chapter 11 cases by the Debtors notice and claims agent at <http://www.edisonmissionrestructuring.com>. The information set forth on the foregoing website shall not be deemed to be part of or incorporated by reference into this Current Report on Form 8-K.

The Debtors recommend that their stakeholders refer to the limitations and qualifications included in the Plan and the Disclosure Statement, as applicable, with respect to the information contained therein. Information contained in the Plan and the Disclosure Statement is subject to change, whether as a result of amendments to the Plan and Disclosure Statement, actions of third parties, or otherwise.

The Bankruptcy Court entered an order approving the Disclosure Statement on December 19, 2013. However, this announcement is not intended to be, nor should it be construed as, a solicitation for a vote on the Plan. The Plan will become effective only if it receives the requisite stakeholder approval, if confirmed by the Bankruptcy Court, and if certain terms and conditions are satisfied or waived. There can be no assurance that the Debtors stakeholders will vote to accept the Plan, that the Bankruptcy Court will confirm the Plan, or that the plan will be consummated.

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Financial Statements and Exhibits.

(d) Exhibits

99.1 Joint Plan of Reorganization, filed December 19, 2013.

99.2 Disclosure Statement, filed December 19, 2013.

Limitation on Incorporation by Reference

The Plan and Disclosure Statement shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended. Registration statements or other documents filed with the U.S. Securities and Exchange Commission (SEC) shall not incorporate the Schedules and Statements or any other information set forth in this Current Report on Form 8-K by reference, except as otherwise expressly stated in such filing. This Current Report on Form 8-K will not be deemed an admission as to the materiality of any information in the report that is required to be disclosed solely by Regulation FD.

Cautionary Statement Regarding Forward-Looking Statements

This Current Report on Form 8-K and the exhibits hereto contain forward-looking statements based on information available as of the date the report was prepared. These forward-looking statements are subject to a significant amount of uncertainty, in particular regarding the chapter 11 cases, the Debtors' ability to consummate one or more plans of reorganization. Factors both within and outside the control of EME will affect the accuracy of this forward-looking information. Furthermore, the information is subject to assumptions, qualifications and performance criteria not otherwise described in the information presented.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Edison Mission Energy

Date: December 23, 2013

/s/ Maria Rigatti
MARIA RIGATTI
Senior Vice President and Chief Financial
Officer

Midwest Generation, LLC

Date: December 23, 2013

/s/ Maria Rigatti
MARIA RIGATTI
Manager and Vice President

EXHIBIT INDEX

Exhibit Number	Description
99.1	Joint Plan of Reorganization, filed December 19, 2013.
99.2	Disclosure Statement, filed December 19, 2013.