

UNILEVER PLC
Form FWP
February 08, 2011

Filed Pursuant to Rule 433

File No. 333-155427-02

PRICING TERM SHEET

Unilever Capital Corporation

2.750% Notes due 2016

4.250% Notes due 2021

jointly, severally, fully and unconditionally guaranteed by

**Unilever N.V.
Unilever PLC
Unilever United States, Inc.**

2.750% Notes due 2016

| | |
|----------------|---|
| Issuer: | Unilever Capital Corporation |
| Guarantors: | Unilever N.V. Unilever PLC Unilever United States, Inc. |
| Ticker: | UNANA |
| Security Type: | SEC Registered Senior Notes |
| Size: | \$500,000,000 |
| Maturity: | February 10, 2016 |
| Coupon: | 2.750% |
| Price: | 99.898% |
| Yield: | 2.772% |

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|------------------------|---|
| Spread: | T+ 50 bps |
| TSY: | UST 2.000% due January 2016 |
| TSY Yield: | 2.272% |
| Minimum Denominations: | \$100,000 and any integral multiple of \$1,000 above that amount |
| CUSIP/ISIN: | 904764AL1 / US904764AL12 |
| Trade Date: | February 7, 2011 |
| Pay Dates: | February 10 and August 10 |
| Make-Whole: | UST + 7.5 bps |
| Settlement: | February 10, 2011 (T+3) |
| Bookrunners: | Deutsche Bank Securities Inc. J.P. Morgan Securities LLC UBS Securities LLC |

4.250% Notes due 2021

| | |
|------------------------|---|
| Issuer: | Unilever Capital Corporation |
| Guarantors: | Unilever N.V. Unilever PLC Unilever United States, Inc. |
| Ticker: | UNANA |
| Security Type: | SEC Registered Senior Notes |
| Size: | \$1,000,000,000 |
| Maturity: | February 10, 2021 |
| Coupon: | 4.250% |
| Price: | 99.661% |
| Yield: | 4.292% |
| Spread: | T+ 65 bps |
| TSY: | UST 2.625% due November 2020 |
| TSY Yield: | 3.642% |
| Minimum Denominations: | \$100,000 and any integral multiple of \$1,000 above that amount |
| CUSIP/ISIN: | 904764AM9 / US904764AM94 |
| Trade Date: | February 7, 2011 |
| Pay Dates: | February 10 and August 10 |
| Make-Whole: | UST + 10 bps |
| Settlement: | February 10, 2011 (T+3) |
| Bookrunners: | Deutsche Bank Securities Inc. J.P. Morgan Securities LLC UBS Securities LLC |

The issuer and the guarantors have filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer and the guarantors have filed with the SEC for more complete information about the issuer, the guarantors and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by i) calling Deutsche Bank Securities Inc. toll-free at (800) 503-4611, (ii) calling J.P. Morgan Securities LLC collect at (212) 834-4533, or by calling UBS Securities LLC toll-free at (877) 827-6444, ext. 561 3884.