

MACERICH CO
Form 8-K
June 07, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **June 7, 2007**

THE MACERICH COMPANY

(Exact Name of Registrant as Specified in its Charter)

Maryland

(State or Other Jurisdiction of
Incorporation or Organization)

1-12504

(Commission File Number)

95-4448705

(I.R.S. Employer Identification
No.)

401 Wilshire Boulevard

Suite 700

Santa Monica, California

(Address of Principal Executive Offices)

90401

(Zip Code)

(310) 394-6000

(Registrant's Telephone Number, Including Area Code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01

Financial Statements and Exhibits.

(d) Exhibits

Item No.	Description
5.1	Opinion, dated June 7, 2007, of Venable LLP
8.1	Opinion, dated June 7, 2007, of O Melveny & Myers LLP
23.1	Consent of Venable LLP (included in Item 5.1)
23.2	Consent of O Melveny & Myers LLP (included in Item 8.1)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

THE MACERICH COMPANY

(Registrant)

Date: June 7, 2007

By:

/s/ RICHARD A. BAYER

Richard A. Bayer

Executive Vice President, Chief Legal Officer
and Secretary

EXHIBIT INDEX

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