

TROY GROUP INC
 Form DEFA14A
 September 24, 2004

**UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
 Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): **September 24, 2004**

TROY GROUP, INC.

(Exact name of registrant as specified in its charter)

| | | | | |
|---|--|--------------------------|--|---|
| Delaware | | 0-24413 | | 33-0807798 |
| (State or Other Jurisdiction of Incorporation) | | (Commission File Number) | | (I.R.S. Employer Identification Number) |
| 2331 South Pullman Street Santa Ana, California | | | | 92705 |
| (Address of principal executive offices) | | | | (Zip Code) |
| (949) 250-3280 | | | | |
| (Registrant's telephone number, including area code) | | | | |
| N/A | | | | |
| (Former name or former address, if changed since last report.) | | | | |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Item 8.01

Other Events

TROY Group, Inc. (the Company) announced today that Roy Liedtkie, who filed an action seeking to enjoin the proposed merger between the Company and Dirk, Inc., as well as damages, has dismissed his action with prejudice and without any payment from the defendants. Liedtkie was one of five plaintiffs who filed an action seeking to enjoin the merger and was the only plaintiff seeking damages.

Attached and incorporated herein by reference in its entirety as Exhibit 99.1 is a copy of the press release.

Item 9.01 Financial Statements and Exhibits

(c)

Exhibits

99.1

Press Release dated September 24, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 24, 2004.

TROY GROUP, INC.

By

/s/ Patrick J. Dirk
Patrick J. Dirk
Chief Executive Officer

INDEX TO EXHIBITS

| Exhibit Number | Description |
|---------------------------|---|
| | |
| 99.1 | Press Release dated September 24, 2004. |