

PRICE LEGACY CORP
Form 8-K
August 16, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 13, 2004**

Price Legacy Corporation

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction of
Incorporation)

0-20449
(Commission File No.)

33-0628740
(I.R.S. Employer
Identification No.)

17140 Bernardo Center Drive, Suite 300
San Diego, California 92128

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: **(858) 675-9400**

Item 5. Other Events and Required FD Disclosure.

On August 13, 2004, Price Legacy Corporation, a Maryland corporation, issued a press release announcing the redemption of 1,500,000 shares of its 8 $\frac{3}{4}$ % Series A Preferred Stock. A copy of the press release is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit Number | Description of Exhibit |
|---------------------------|--|
| 99.1 | Press release issued by Price Legacy Corporation on August 13, 2004. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 13, 2004

PRICE LEGACY CORPORATION

By: /s/ JEFFREY R. FISHER

Name: Jeffrey R. Fisher

Title: Chief Financial Officer

EXHIBIT INDEX

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